

THE PROCESS AND STRATEGY OF PROMOTING AND DEVELOPING
AN AUDIOVISUAL PROGRAMME IN KENYA

BY

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D.F.A., Dip. Ed., Makerere University College, Kampala,
Uganda, East Africa, 1963

M.A. (Ed.), Syracuse University
Syracuse, New York, 1965

DISSERTATION

Submitted in partial fulfillment of the requirements for
the Degree of Doctor of Philosophy in Instructional
Communications in the Graduate Division of the
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PREFACE

For a good number of years since becoming a teacher, I became intrigued by what constituted the "professionalism" of teaching. Unlike doctors or other practical professions which have tools of trade and a specific working environment, Kenyan teachers remain without exclusive tools of trade. Their working environment remains the bare old four walls and a blackboard on one of them. If by chance the teachers discovered some tools, then fashioned or participated in fashioning an environment within which the tools and skills could be refined and utilized, that might be the time when the "exclusiveness" of a teaching profession could be acclaimed.

I have also become intrigued with the gap between theory and educational practice; or for that matter, the inability to translate theory into practical action. One way of helping teachers to develop professional outlook, and closing the gap between theory and educational practice is the building of development oriented organization which will

not only help teachers enhance their professionalism, but one that will help to find and organize resources or knowledge for the solution of instructional or educational problems. This requires the adoption of instructional technology.

Several people have contributed to developing my thinking to this end. I should like to thank Dr. Robert A. Cox who sought me where I was and imbued in me the spirit of "audiovisual" approach to teaching. Special thanks go to Dr. Donald P. Ely, who as an advisor and an exemplary teacher provided me with the impulse to delve into fundamentals, practice and process of administering audiovisual programmes. By making it possible for me to receive an assistantship for the purpose of study at this level, he instilled in me the confidence, challenge and courage to try even harder. His interest, counsel, support and encouragement have inspired me all along. I appreciate his guidance as my academic advisor and a member of my dissertation committee.

I am especially indebted to Dr. DeLayne R. Hudspeth, first for stimulating my interest in the spectrum of change processes, and second for serving as a chairman of my dissertation committee. His guidance, patience, and warmth made the dissertation writing (otherwise a disheartening experience) a rewarding task. I appreciate his assistance and the long hours he put into bringing this dissertation to what it is.

Thanks go to Dr. John H. Tyo for his help as a member of my committee. His experience in international situations was an invaluable asset to me. I should also like to thank Dr. Peter L. French for his help and advice. I found his comments most invaluable for shaping my thoughts. His experience in Kenyan political "duality" were invaluable to me.

Many thanks to Mr. Joseph E. Kariuki then Principal, Kenya Institute of Administration, and Mr. William Wamalwa, the then Director of Personnel for having made it possible for me to complete my studies. I am grateful to my own Government--the Government of the Republic of Kenya, for

making it possible for my family to accompany me; and to Mr. Gordon Hagberg of IIE for his assistance in helping me to receive the Fulbright Travel Grant.

Special thanks go to my wife, Faris, for bearing with a student husband. Her patience and company were always inspiring to me.

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CHAPTER I

BACKGROUND TO THE PROBLEM

A Spectrum for Educational Change

During the past decade and half or so, the promotion of change through educational programmes has been the most important objective in Africa. For most of Africa's emerging nation states engaged in the process of nation-building, education is not only considered as a prime instrument to development and social change, but it is also viewed as an economic and political investment.¹ For as long as economic and political stability, and social change for development and the over-all process of nation-building still occupy the top priority in these nations, there is and will be an increased demand for more and better education.

¹This case was ably put by the Hon. Mwai Kibaki, an economist, then Member of Central Legislative Assembly and now Kenya's Minister for Commerce and Industry. The text of his speech "Education for National Development" is contained in The Kenya We Want, a report of the convention on social and economic development in the emerging Kenya Nation, held in Nairobi, August 12-17th, Nairobi. East African Printers (Boyd's), Ltd., pp. 70-74.

Trump and Dorsey have noted that increased demands for more and better education often require more and better facilities for learning and teaching.¹ In Kenya where these demands were made in the wake of an acute teacher shortage,² a growing heterogeneous student population, and relatively inadequate learning and teaching facilities and financial resources, there is an obvious need for an organization which would control and/or coordinate instructional efforts and resources available. This control and coordination requires the adoption of instructional technology, ("management of ideas, procedures, machines and people in the instructional process."³) The adoption of instructional technology implies instructional change; this instructional change requires a systematic application and/or utilization of scientific or other organized knowledge to solve the

¹Lloyd J. Trump and Baynham Dorsey, Focus on Change, Guide to Better Schools (Chicago: Rand McNally and Co., 1961).

²The teacher shortage was reflected in the Government Report, High-Level Manpower Requirement and Resources in Kenya, 1964-1970. Ministry of Economic Planning and Development (May, 1965); the increased demands for quality and quantity are reflected in the Kenya Education Commission Report, Parts I and II, 1964 and 1965 respectively and the Development Plan 1966-1970, pp. 305-314. These documents are available from the Government Printer, Nairobi.

³Charles F. Hoban, "Memo on Instructional Technology," prepared for the Commission on Instructional Technology, University of Pennsylvania (Mimeographed, 1968).

practical tasks related to how learning, instructional, or educational goals will be achieved.

Kenya's long-range educational goals foresee eradication of ignorance by providing a minimum of seven years of free education,¹ ensuring enough places at secondary and higher levels to educate those with recognized abilities, and organizing "the educational system to meet the manpower needs of the country."² In order to meet these goals, the need is for developing programmes, strategies, and facilities which are adaptive and creative in nature. If the programmes and strategies are to be successfully developed, directed and planned, the need is for innovative organizations devoted to instructional change.

Information Scarcity

For the purposes of managing, directing, and maintaining instructional change, developing countries are busy creating, or being encouraged to create, change-inducing and change-protecting formal organizations. In Kenya where "there is not yet a body of knowledge on the process of developing innovative institutions, and on the

¹An earlier expression of these goals was made in What a Kanu Government Offers You, a position paper issued during election campaigns by the now ruling party, the Kenya African National Union (Kanu), published by the Press and Publicity Department, KANU, 1960, pp. 4-5.

²Development Plan, 1966-70, p. 305.

strategic choices and critical decisions of institution builders,"¹ these organizations are still faced with problems of building, operation, and survival. Yet to have this body of knowledge is crucial in Kenya, (and all developing countries) which needs to develop organizations responsive to national instructional problems. One such instructional change-inducing and change-protecting formal organization--whose need for building prompted the need for this paper--is the National Educational Media Resource Centre.

To build and maintain a National Educational Media Resource Centre Kenya and other developing countries need, without copying, to "draw advantageously and productively upon,"² practical experiences and intuitive insights of practitioners, in developed countries. Besides drawing judiciously from technological resources of developed countries, practitioners in Kenya could also use the theoretical and research findings of scholars working in the areas of social change, organizational behaviour, administrative theory, and institution building in planning

¹Milton J. Esman and Hans C. Blaise, Institution Building Research: The Guiding Concepts (Pittsburgh, Penn." University of Pittsburgh, 1966), mimeographed, p. ii.

²Julian Friedman, "Problems Facing New Nations," The Kenya We Want, op. cit., p. 38.

for building and operating particular organizations which they require. These areas must effectively converge with educational media practices for effective organization and development of an audiovisual programme such as the one Kenya has been attempting to promote.

This study, taking Kenya as a case in point, will;

- (a) take note of Kenya's approach to media institution building and the problems encountered, (b) reflect

the experiences and intuitive insights of change agents and institution builders of developed countries, and

(c) attempt to merge Kenya's practical lessons of experience, intuitive insights of practitioners, theoretical and research findings of scholars working in the areas of social change, organizational behaviour, administrative theory, and institution building¹ with educational media practices to develop systematic action strategies which would serve as guidelines in the building of the centre in Kenya.

¹Institution building as used in this study refers to "the planning, structuring, and guidance of new or reconstituted organizations which (a) embody changes in value, functions, physical and/or social technologies; (b) establish, foster and protect normative relationships and patterns; and (c) attain support and complementarity in the environment." Ibid., p. 2.

The National Audiovisual Centre--
An Abortive Attempt

Following the UNICEF and UNESCO effort in donating numerous pieces of equipment to Kenya,¹ the United States' Agency for International Development (USAID) had been giving massive support (personnel as well as financial aid) to the Kenya Government.² Encouraged by UNESCO,

¹Due to the lack of any inventory, and the fact that most of the equipment is scattered all over the country, the writer could not ascertain the exact number of pieces of equipment now held by the Kenya Government. Most of the equipment is, however, apparently held by the Department of Community Development in the Ministry of Cooperatives and Social Services.

²Apart from advocating the building of a regional centre to serve the Eastern African countries, the USAID has been instrumental to the development of several audiovisual services. These services include: (a) the audiovisual centre at the Kenya Institute of Administration; (b) the audiovisual programme for Agriculture and Animal Husbandry in cooperation with the Department of Cooperatives, located at the National Agricultural Laboratories site; and (c) the Ministry of Health's audiovisual programme (initiated by UNICEF). Although it had been anticipated that this centre would develop into a national centre, the programme ran into very early difficulties of location, management and personnel allocation. Thus the National Audiovisual Centre did not materialize.

UNICEF, and USAID, the Kenya Government has been trying, without success,¹ to develop one single institution-- the National Audiovisual Centre--to take the place of the existing facilities. Instead of integrating the available services various ministries have gone ahead to develop their own services. For a country with meagre financial, human, and physical resources like Kenya, it could be uneconomic to run many separate institutions which, in most cases, are underutilized.

Problem Rationale

Of those institutions that have been established in Kenya to foster the development of audiovisual programmes,

¹In 1964 the Kenya Government asked a UNESCO expert to look into the organization of a National Audiovisual Centre. The expert, Alexander Shaw, submitted his report--"The recommendations to the Government of Kenya for the reorganization of the National Audiovisual Centre and for meeting the demands of the ministries for local film production for mass education purposes and the projection of Kenya abroad." (Nairobi: UNESCO, January, 1965), later in the year, the Kenya Government Cabinet Development Committee was invited to approve the establishment of the new reconstituted centre to be organized by the Ministry of Labour and Social Services. The Cabinet expressed its approval, but no national centre was built. In June, 1967, the Permanent Secretary, Ministry of Economic Planning and Development, located the centre at the Kenya Institute of Administration and put its control under an inter-ministerial committee. In spite of this action, there is neither the national centre nor the inter-ministerial committee.

some have been effective, while others have not been. Most of the equipment that was donated by UNICEF and UNESCO is not widely utilized, neither is it clearly known where the equipment is. The general problem appears to be related to why certain institutions being introduced in developing countries are accepted while others are not: Why, of those institutions that have been built, some have their impact felt and their innovations accepted for adoption, while others are threatened with apathy, indifference, and continue to fight for their survival.

It would appear that in many ways the process of setting up an acceptable audiovisual programme is in no way different from the task of introducing any new technological facilities. In this case, the National Audiovisual Centre and the programme it stood for (including audiovisual equipment donated by UNESCO and UNICEF) in Kenya was for all practical purposes an innovation. It was therefore subject to resistance like any other innovations being introduced by a foreign agent. The reasons for this resistance were as much the same

reasons for resisting any alien innovation, or else the reasons could be indigenous and typical to Kenya alone.

It may be that the failure to integrate these services could be due to: (a) the lack of an advocate and an effective agent of change;¹ (b) the fact that the power group was not convinced of the need for an integrated centre, and neither were they committed to building it; and (c) the lack of relevant information of action strategies and choices in planning for the building and maintenance of the centre. It was thus postulated that the perception of the need for the centre, the securing of a commitment or legitimacy for building and maintaining the centre, and the winning of support from the power group and the social system and/or environment are critical phases in the promotion and development of an audiovisual programme. Because of the separatist movement and the lack of an advocate and a committed support from the leadership, the National Audiovisual Centre remained an

¹An advocate is defined as an individual or agency sponsoring an innovation for the express purpose of gaining its acceptance by others; and an agent of change refers to an individual or agency, in a consultation and collaborative relationship with a potential acceptor of an innovation, whose sole purpose is to facilitate the acceptance and integration of an innovation within the norms and values of a social system. He advises on the consequences of rejecting and/or accepting the innovation within a change situation.

establishment on paper, yet in search of physical existence.

Hypothetically, the inauguration of such a programme like the one USAID, UNESCO, and Kenya Government have unsuccessfully tried to start must take into consideration the characteristics of indigenous political power structure, cultural variables, and the sophistication levels of those to build and operate the centre. In order for the institution to be accepted and effectively respond to the needs of the social system, it must take into account the needs and characteristics of indigenous cultural variables. If theories guiding the centres' building are to be accepted for application in developing countries, they must take into consideration matters and problems or phenomenon of local practical concerns.

The Problem

In order to avoid a recurrence of the past obstacles, an initial problem that this study is addressing itself to is to learn why, despite the many attempts to build an integrated audiovisual programme, Kenya has not been successful.

The motivation is to understand the nature of failure to integrate existing audiovisual centres in Kenya, and why those that are already built flounder, as a prelude to successful building, operation, and maintenance of the prospective National Educational Media Resource Centre. This desire to avoid possible resistance to the centre and build an integrated audiovisual centre to guarantee permanence of instructional change in Kenya called for a careful study of change phenomenon, institution building, how innovations are introduced, and the characteristics of what is likely to be rejected or accepted.

Questions and Purpose of the Study

This study is undertaken in an effort to develop a guideline programme and/or strategies of developing and promoting audiovisual programmes. It will attempt to provide answers to the following questions:

1. How best can a media specialist demonstrate the need for a national audiovisual centre to local power groups in order to get their committment and support for building it? ✓

2. What are the ways and means of planning, structuring and guiding the building, growth, and internal maintenance of the centre?
3. Once built, what approaches does the centre adopt in order to survive while simultaneously and successfully introducing and guiding significant instructional changes in a social system and/or environment.¹

Since answers to these questions are crucial if the past mistakes are to be avoided, this study will attempt to identify:

1. Significant procedures and strategies that could be used to convince the power group of the need for the centre in order to get their commitment to building it.
2. An organizational structure, administrative strategies, and psychosocial variables that could serve as guidelines in the building and internal maintenance of the centre.
3. Significant procedures and strategies that the centre could adopt to gain acceptance and

¹A social system and/or environment may be defined as a population of individuals functionally engaged in collective collaborative problem solving crisis management or tension reducing behaviour; an environment is taken to mean a set of organizations and individuals with which the (centre or) institution is interdependent in performing its functions and services.

continued support while simultaneously introducing significant instructional changes within the environment.

Assuming that there are strategies and procedures for convincing the power groups of the need for the centre; that there are administrative strategies and psychosocial variables that facilitate the planning, building, maintenance, and utilization of the facilities of the centre; that there are ways and means which could be used by the centre to solicit and gain the acceptance of their innovations, then Kenya would be the initial beneficiary.

Assumptions

In considering the strategy of promoting and developing an audiovisual programme, the following assumptions have been accepted:

1. The building and internal maintenance of an audiovisual centre or an institution takes precedent over the programme the centre has to promote.¹

¹ Apart from observing that "the introduction of changes takes place primarily in and through formal organizations. These organizations symbolize, promote, sustain and protect innovations," Esman has noted that given the choice of protecting an organization and promoting its change objectives (in this context the objectives of an audiovisual programme for instructional change) the leadership must always act to "protect the organization. . . because the survival and viability of the organization is a necessary (though not sufficient) condition to the achievement of its change objectives" (Esman, 1967, pp. 1-2, and 62-63, respectively).

2. There are "constants" of administrative and change strategies that could serve as guidelines in generating the need for the centre, its building, maintaining, and securing its survival.
3. The promotion and development of an audiovisual programme is an activity of planned instructional change involving "a change agent, a client system, and a collaborative attempt to apply valid knowledge to client's problems."¹
The promotion of an idea of building an audiovisual centre is an act of collaborative planning involving an advocate and/or change agent and a Government or a social system. It also requires knowledge about the social systems' educational or instructional problems.
4. The action strategies that a change agent or an advocate uses to create a need awareness for the centre, are also useful for the centre to create the need awareness and the eventual adoption of innovations.
5. That the above assumptions can be applied with reasonable confidence in cross-cultural and international situations. In this case it could be assumed that Kenya can benefit

¹ Warren G. Bennis, et al., The Planning of Change (2d ed.) (New York: Holt, Rinehart and Winston, Inc., 1968), p. 65.

from (a) practical experiences and intuitive insights of other successful institution builders, and (b) theoretical and research findings of scholars working in the area of administrative theory, social change, organizational behaviour, and institution building. Further, that these could be merged effectively with Kenya's lessons of experience and educational media practice in the development of action strategies which could serve as guidelines in the promoting and developing an audiovisual programme.

6. The task of setting up an audiovisual programme in any social system is in no way different from the attempt to introduce any one of a variety of technological facilities. In this respect, an audiovisual programme is an innovation subjected to resistance as any other innovations. The reasons for the resistance to any innovations being introduced in any country by an alien agent could be akin to that particular country or they could be universal.

Guiding Propositions

The purpose for this study was established in the light of problems confronting the integration of existing audiovisual services. In initiating effective treatment

of these problems, the following propositions became latent:

1. The presence or absence of a committed advocate invariably affects the rate of institution building process.
2. A systematic collaborative planning effort is necessary for creating an awareness of a need for and gaining a commitment for building a particular institution.
3. Institution building--and then maintenance--is a critical initial process in the actual work of planning for and introducing instructional change.
4. Characteristics of innovations, elements of diffusion, and the relationship between the institution and the environment are critical factors to be studied in the process of an institution's gaining of acceptance and continued support if it has to introduce significant instructional changes in the environment.

Design of the Study

The design of this study has two basic components which are simultaneously integrated. First, the formulation of a conceptual model of change based on (a) a survey

and review of pertinent literature, and intuitive insights of practitioners, (b) visits, observations of, and interviews at selected institutions, and (c) the analysis and synthesis of the information derived therefrom.

The second component is the application of the model in (a) the analysis of Kenya's abortive attempts at integrating the audiovisual services, (b) the formulation of the administrative strategies and psychosocial change variables for (i) generating need awareness and securing a commitment for building the Centre, (ii) institution building and maintenance, and (iii) motivating a social system to change, and facilitating change and acceptance of innovations; (c) incorporating the administrative strategies and psychosocial variables into principles, practices and intuitive insights to form a basis of action strategies being investigated, and (d) developing major variables in the cumulative strategy model, and in providing hypothetical statements explaining the different rates of growth in institutions.

Organization and Limitations

This is primarily a hypothesis generating analytical study. The case in point is Kenya, and the areas of study to be merged are social change, administrative theory, organizational behaviour, institution building, and organization and administration of educational media practice. The study does not deal with financial allocation or sources of financial support for the programme. It is an essay on the politics, psychology and the theoretical basis of certain commonly used procedures in setting up audiovisual programmes.

While the Introduction has provided the nature of the problem, Chapter II will attempt to provide a conceptual model of change. Evidence in support of this model will be drawn from intuitive insight, and observation of men and institutions in real life situations. Finally, theoretical basis as presented in literature will be reviewed. On this basis, a theoretical foundation of prospective administrative procedures to be applied in the analysis of the case study country's problems will be laid.

Chapter III will operationalize the conceptual change model by putting it in the perspective of Kenya. the chapter seeks to establish that a discrepancy exists between what Kenya aspires to be and what Kenya is actually heading for. The discrepancy will be established through an examination of a variety of problems facing educational planners and instructional systems designers. The purpose for the analysis of the problems is two-fold. First, it means to establish a problem awareness and thereby develop the need for an audiovisual programme ~~in Kenya~~. Secondly, it tries to demonstrate the need for an audiovisual centre and the various ways in which the centre might affect and be affected by the social system and/or the environment. Presenting the centre as a system, the chapter develops an input-activity-output model to show how the centre might develop conversion functions (services) in response to the inputs put to it from its environments' needs.

Preparing for building an audiovisual centre often requires establishing the need for the centre to be followed by a survey of existing facilities. Chapter IV seeks to

establish what Kenya's existing facilities are. The purpose for this approach is not only to illustrate the application of the conceptual model (mobilization of own resources) but also to determine the sources of failure in the establishment of an integrated programme. To facilitate better analysis, Lippitts diagnostic orientation considerations are also applied.

While the building of a centre requires that the builder learn from the past mistakes (identified in Chapter IV), it is also important that ~~several~~ conditions be fulfilled. Chapter V seeks to identify these conditions by reviewing and synthesizing research findings and theoretical conclusions of scholars working in the area of institution building, social change, organizational behaviour, and administrative theory. A conceptual framework representative of "action strategies" or considerations for building the centre are developed therefrom.

Chapter VI develops an overview of the nature and function of educational media and the National Educational Media Resource Centre. Conversion functions (what a centre

does in order to convert the inputs--requests and needs-- into outputs or services) related to the needs generated in Chapter III are presented.

Chapter VII attempts to present a hypothetical explanation of the abortive attempts and the different rates of institutional development and growth. A cumulative strategy model is extrapolated.

The over-all plan to be followed in this document is to pick from observations of everyday experiences about motivations to change, and therefrom project the various situations in which change is likely to occur. Pertinent theoretical basis for the everyday phenomenon will as far as possible be supplied.

Summary.

The advent of independence in developing countries often reveals a stark reality of cultural, social, political, economic and intellectual inadequacy. The burden of this inadequacy has often led to a greater stress on educational programmes. Due to insufficiency of resources, educational programmes cannot establish the idealized states in the

short time that is often expected. Coupled with a greater demand for quantity and quality there is a need for innovative approach to the solution of the insufficiency of resources if the demands are to be met.

The increased demands for educational quality and quantity require the incorporation of instructional technology in the instructional process of learners and the preparation of teachers. To initiate, promote, and protect instructional technology, there is a need for organizations within which the "innovative instructional technology) can be fostered. Despite the lack of information on the building of such organizations, the Government of Kenya, with the support and encouragement from UNESCO and USAID, tried to introduce a national audiovisual programme through a number of audiovisual centres. Since 1965 the Government of Kenya has attempted, without success, to integrate these centres into one, the National Audiovisual Centre.

Kenya's practitioners need and can benefit from proven theoretical knowledge from scholars with a bias toward social change, administrative theory, organizational behaviour, and institution building. These areas, it was hoped, could be effectively merged with educational media practice, synthesized, and analyzed, and therefrom develop action strategies to be incorporated in the strategies for building the National Educational Media Resource Centre.

In a brief survey, the present chapter has sought to present the basis of Kenya's instructional or educational problems. Noting the lack of institution building information and how this has led to abortive attempts at the solution of the problem, it became obvious that a search for information related to a study of change phenomenon, institution building, and characteristics of what is resisted or accepted was necessary. Accepting this challenge, this study was conceived as a contribution to the understanding of why Kenya has not been successful in integrating her audiovisual services, and perhaps also add to the understanding of why there are differences in institutional

rate of growth. Taking Kenya as a case in point, the study will incorporate (a) Kenya's lessons of experience, (b) practical and intuitive insights of institution builders, and (c) theoretical findings of scholars working in areas of social change, administrative theory, organizational behaviour, and institution building in the development of action strategies for the analysis of Kenya's problems, and the subsequent development of Kenya's audiovisual programme.

CHAPTER II

THEORETICAL PERSPECTIVE

Discussion

The lack or presence of motivation to change revolves around certain idealized or referral states. These states vary from person to person, group to group, or institution to institution. They vary from time to time, and from environment (or situation) to environment.

Institutional idealized states include among other things, the search for equilibrium, and good will with potential customers. Institutional aspirations include efficiency and/or effectiveness.

Individuals or group referral states include the search for painlessness, happiness, enjoyment or personal comfort. The advent of new situations that create a discrepancy in the hitherto accepted states present an obstacle to attaining the aspired states, and the obstacles created, and the situations from which they

arise constitute a threat to the institution or individuals. On the other hand, the advent of new situations that eliminate discrepancy, disequilibrium, and obstacles that instead enhance, perpetuate, or bring about better ways of attaining desired states are often attractive to institutions or individuals.

Thus the acceptance or rejection of an innovation, the acceptance or resistance to change is dependent upon the extent to which change or innovations are threatening, blocking, or attractive in the attainment of referential states which are painlessness, personal comfort, efficiency and effectiveness etc.

Conceptual Model of a Change Phenomenon

The conceptual model of change phenomenon postulates that a move towards changing does not begin until new internal and external threats to idealized states are perceived (Figure 1), or that the motivation to change is stimulated by the advent of attractive states necessary for eliminating phenomenon blocking the attainment of the

CHANGE CONCEPTUAL MODEL

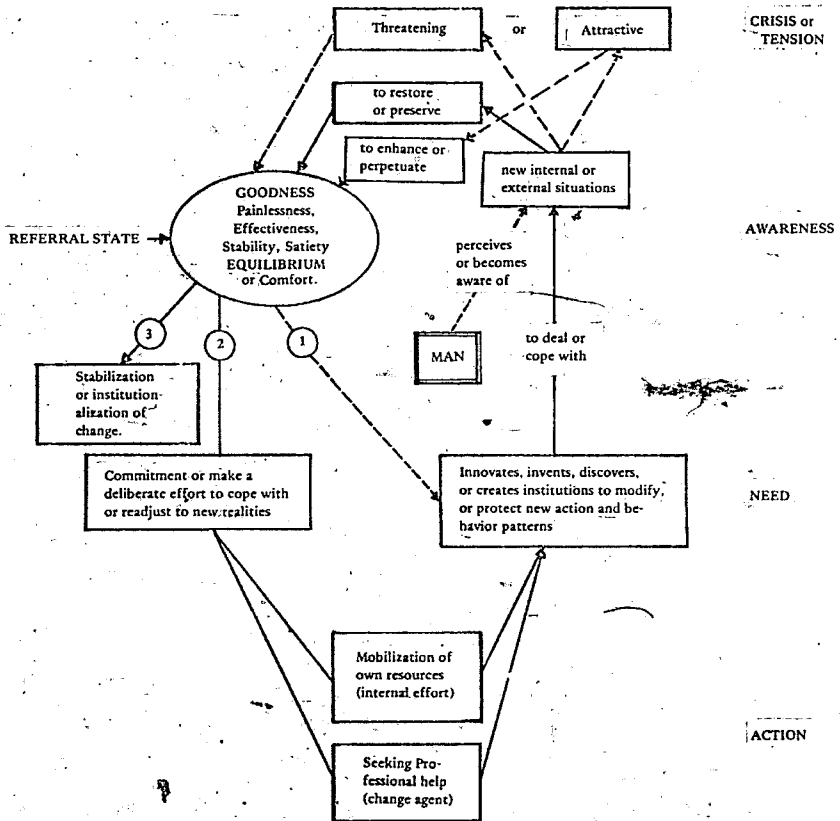


Figure 1

desired, and idealized states. The perception of external and internal threats or attractive situations result in the need to invent, modify or adapt and/or adopt existing or new patterns of behaviour or seek information which is necessary in dealing with whatever is threatening, or incorporate whatever is attractive. This is followed by decisions to make a deliberate effort to cope with the hitherto unrecognized external realities. The decision is followed either by the mobilization of the system's own resources or by a search for outside help. (In Kenya, this has taken the pattern of self help projects, and the search for technical aids). If a decision to seek external help is followed, then there is a need to open meaningful communication and establish a helping or collaborative relationship between the external helper (the change agent) and the system. The effort of mobilizing internal and external resources is directed to finding information or new ways of inventing, or modifying patterns of action to deal with and control new realities, or restore and perpetuate an accepted state, or attain idealized states.

Invoking Problem Perception

Not all social systems which need to change acknowledge the existence of a problem. To initiate problem perception, several action strategies have been suggested besides crisis prediction or tension creation. The first technique is referred to as shock technique.¹ Shock technique includes the dramatization of discrepancies between what a social system is and what it ought to be, and between professed and accepted values. Another aspect of shock technique is the use of organized feedback system which seeks to reveal the discrepancy between what a social system thinks it is expected to do and what it really is expected to do.

The second technique is the use of infiltration agents or opinion leaders whereby the social system's most sensitive group or opinion leader is utilized to stimulate sensitivity of others to the problem. The opinion leader, being more innovative than his peers holds a position of influence in respect to adoption of decisions. He holds this position because of his prior

¹A fuller account of these strategies of developing sensitivity to problems is contained in Ronald Lippitt et al., The Dynamics of Planned Change (New York: Harcourt, Brace & World, Inc., 1958), pp. 147-159.

experience in innovations. This potential influence is what is maximized. The third technique is what is often referred to as "observer technique" where the observer seeks to win acceptance but remains a persistent questioner making thoughtful inquiries about some aspect which needs improvement. The fourth technique is stimulating an aspiration for improvement by portraying "images of potentiality," or creating a "special social atmosphere in which "a social system comes to "recognize the existence of problems and the need for help,"¹ as the accepted standard or convention.

The Basis of a Collaborative Relationship

There is a need for a collaborative relationship between the social system and a change agent. (A change agent is "any agent used by a client system to help bring about improved performance.")² Collaboration is necessary if the social system has to cope with the threatening situation, or if it has to incorporate the attractive situations in its patterns of action. Collaboration is also

¹ Ibid., p. 155.

² Warren G. Bennis et al., The Planning of Change (New York: Holt, Rinehart and Winston, 1961), p. 17.

necessary if the change agent has to participate helpfully, and yet remain an objective observer.

While observing that "It is not easy to do this in the atmosphere of group difficulties,"¹ Elliot Jacques makes a case for collaboration as an effective means of participating helpfully. He argues that collaboration enables a community to incorporate social science knowledge and techniques in order that it may cope more adequately with its own community problems.

Collaboration assumes two basic parties who are both willing to affect and be affected by each other. There must be a change agent who is not only sensitive to the social system's problems, but also who has the necessary competence in theoretical knowledge and intuitive insight. This competence would enable him to diagnose problems and advise on the consequences of taking or not taking a certain line of action. The social system must not only perceive the problem, but they must also acknowledge the problem's existence. Above all, participants in the social system must be willing to affect, and be affected by,

¹ Elliot Jacques, "Social Therapy: Technocracy or Collaboration?" Journal of Social Issues, Vol., 2, Spring 1947, pp. 59-66.

the change agent.

Effective collaboration thus¹ assumes the presence of a competent change agent who is willing to make his services available to a social system, a threatened social system, a problem, threat, or discrepancy to be dealt with, and the social system's acknowledgment of the change agent's ability to help them in the solution of their problem.

Very often a social system may not perceive a problem; because of his perceptive insight, the instructional change agent perceives the problem before a social system does. The problem before the change agent is thus how to invoke the perception of the problem in the social system. The techniques of invoking problem perception vary from group to group and agent to agent. This section has suggested shock techniques, opinion leader, observer techniques, portraying images of potentiality, and problem census.

Facilitating the Change Agent's Involvement

Besides the sensitivity to the problem, and the search for external help, there are other tendencies that are advantageous to the change agent's involvement.¹

¹Lippitt, et al., op. cit., refers to these as forces or stimulus toward innovation, pp. 4-5.

The tendencies include human readiness to: (a) seize new opportunities which can be used to modify natural resources or technologies; (b) utilize and adjust to changes that are constantly being created as a result of modifying the natural resources and technologies; (c) engage in a competitive process, and thus show readiness to discover improved and changed ways in order to establish superiority or supremacy over fellow man; and (d) realize that familiar and conventional ways are no longer functional in any new environment that might be created.

The motivation to change is thus seen as the beginning of a problem solving effort aimed at restoring or reestablishing, attaining, or enhancing idealized states. A change agent will be more acceptable: (a) if he has new relevant, improved and difficult to obtain information, or if; (b) he advises appropriately on the consequences of certain courses of action in the light of the changing environment.

The conceptual model thus far developed takes cognisance of Lewin's three phases; "unfreezing (if necessary) the present level, moving to the new level, and freezing group life on the new level."¹ This was later expanded by Lippit to²

1. Development of a need for change ("unfreezing")
2. Establishment of change relationship
3. Working towards change ("moving")
4. Generalization stabilization of change ("unfreezing")
5. Achieving a terminal relationship

An important factor presented in the conceptual model, but only implied or assumed in these phases is the awareness and the perception of a problem or acknowledgement of the existence of a discrepancy. As part of the first order in the five phases, the conceptual model starts with the perception and acknowledgement of the existence of a problem as a basis of stimulating the need for change. Thus only after a discrepancy is observed, and an accepted or desired state is threatened, is the

¹Kurt Lewin, "Frontiers in Group Dynamics," Human Relations, I (1947), 5-41, 34.

²Lippit, et al., op. cit., pp. 158-130.

need for change developed. It is equally true that it is not only the perception and recognition of a problem, that leads to the need for change, but also the acknowledgment of the problem's existence and the willingness to be affected by a change agent.

Evidence from Intuitive Action

There are in life, sufficient examples to support the conceptual model illustrated in Figure 1. The evidence is numerous and impressive. For example, the twentieth century man, remembering the devastation of the last world war and faced with the possibility of another war is now exploring the possibility of attaining world peace in order to preserve idealized state of affluence and what is often referred to as civilization. While exploring the possibility of attaining peace, man is also harnessing technology to repair the damages of the previous war, to develop and perpetuate creature comfort or affluence, and to protect himself against the possibility of another war which would lead to a total destruction of civilization.

Once troubled with hunger and famine, hungry nations look for new sources of food, while harnessing agricultural technology to restore equilibrium of food production in relation to population growth.

Nations which are overwhelmed by the unprecedented growth of knowledge have often harnessed technology in order to avoid the discrepancy caused by the growth; other nations have established information clearing houses in order to avoid the increase of ignorance.

In life, therefore, there is sufficient evidence of intuitive action to support the view that: (a) man does not act, and neither does he collaborate with anyone unless he has a task to accomplish, or a tension to reduce, a crisis to manage or a discrepancy to eliminate; (b) that man tends to look for new ways or utilize available resources to his advantage, and not to his disadvantage; and (c) that he needs to recognize that old ways become obsolete as new circumstances and problems arise.

The instructional change agent has a better chance

of inducing change if he collaborates with a social system which has perceived and recognized the existence of a problem, and if it has resolved to manage the crises, recognized the competency of the change agent, asked him to avail his services to them, and decided to solve the problem in collaboration with the change agent.

Theoretical Evidence

Of special significance to the instructional change agent are principles of crisis management discussed by Gross, tension reduction discussed by Jacques and Page, problem solving and systems preservation discussed by Chin, and the systems' desire for good-will with their environment as discussed by Lippit. The theoretical evidence implied in these principles provides further examples to support the view that collaboration does not start unless there is a crisis to manage, tension to reduce, problem to solve, or a system or idealized threatened state to preserve; that the threatened party must acknowledge the problem and be willing to resolve the problem; that the party must be willing to engage in a problem solving collaborative effort with the change agent.

The following section will give examples of theoretical basis of tension reduction, crisis management, and systems preservation, in that order.

(a) Tension Reduction

Already in existence are theories which are suggestive of instructional change agent's possible action strategy. Max Page observes that "There is present inside social groups a self regulating mechanism tending to reduction" Page states that: "Reduction of tension is necessary to the satisfactory functioning of a group,"¹ and he goes on to observe that this reduction of tension through a mechanism of self regulation is a

collective process that implicates the whole of the particular social group or enterprise. Change can take place inside such a group only when the whole of the group recognizes its problems, succeeds in diagnosing them, and is able to plan a corrective form of action.³

On this basis an instructional change agent has to bring about the recognition of a problem, a commitment to deal with the instructional problems, and the involvement of

¹Max Page, "The Socioterapy of the Enterprise," in Bennis, op. cit., p. 176.

²Ibid., p. 179.

³Ibid.

all those concerned. The change agent has to secure collective participation from those who are concerned. To be able to do this, the instructional change agent must facilitate effective communication between him and the social system, as well as between the elements concerned with the problem.

In addition to Page's theory, Chin adds that "Tension reduction within the system's subsystems and/or between the system and the environment is essential for the survival of the system."¹ As a mechanism of survival, Chin noted that a "system is assumed to have a tendency to achieve a balance among the various forces operating within it and upon it."² Systems often resist these external forces by refusing to acknowledge the existence of the force, and by building a protective wall against intrusion, or by bringing into play anything that might restore balance, or accommodate the tension by achieving a new equilibrium.

¹Robert Chin, "The Utility of Systems Models and Developmental Models for Practitioners, Ibid., p. 204.

²Ibid.

(b) Crisis Management

Similar to the concept of tension reduction is the concept of crisis management implied in Gross's observation that "The perception of imminent crisis is usually a necessary (although not sufficient) condition for the emergence of national planning."¹ If planning is taken to mean intended self-generated adaptive rationality aimed at coping with new circumstances, then management of the new situation is essential to the functioning of a social system. The concept of planning also involves collaboration in the management of a crisis arising from the new circumstances. Like tension reduction, the directionality toward planning for change begins with the perception of a crisis, or the setting up of objectives representing the idealized state.

Both the concepts of crisis management and tension reduction accept the perception and acknowledgment of a problem as a sine qua non of beginning the process of changing.

¹ Bertram M. Gross, "National Planning: Findings and Fallacies," Public Administration Review, XXV, No. 4 (Dec. 1965), 265.

c) Systems Preservation

Another theoretical concept which is a useful way of looking at a change phenomenon within an institution is Chin's systems model.¹ According to this model, the departments, the working group in an institution or organization, or management, could constitute subsystems within an audiovisual centre. The external system is made up of clients, and the environment or subsystems within which the centre is built.

In his systematic analysis of an institution, Chin introduces a cluster of major concepts. The first concept is a system which recognizes the need for "interaction, interdependency, and integration of parts and elements"² within the organization or institution. The second concept of a boundary specifies what is inside and outside. Because of the defined boundary, systems have an inherent tendency to preserve and perpetuate themselves by shutting themselves from outsiders. The third cluster of concepts revolve around equilibrium or a "steady" state. Any phenomenon that threatens this state is said to bring

¹ Chin in Bennis, op. cit., p. 202.

² Ibid., p. 203.

about tension, stress, strain and conflict to the organization or institution. While avoiding these negative states, a system has a tendency to achieve an equilibrium between its subsystems on the one hand, and between itself and its external systems on the other hand. The final concept is that of feedback. Arguing that a system is never closed completely from the environment, Chin asserts that the system is affected by the environment's requests (inputs from external systems) and reactions to the system's presence or existence.

As the system affects the environment, "Systems gather information about how they are doing. The information is then fed back into the system as inputs to guide and steer its operation."¹ This feedback is essential for the maintenance of goodwill between the system and its environment. Thus institutions aspire to attain both internal and external equilibrium, and goodwill for their own survival.

¹Ibid., p. 206.

Phases of a Change Situation

To help the instructional change agent to guide and facilitate change during the various phases of tension reduction or crises management process, Lippit suggests the following strategy:¹

1. The development of need for change
(tension creation, crises prediction etc.)
2. The establishment of a consulting relationship
(between the instructional change agent and the target social system).
3. The clarification of the client problem.
4. The examination of alternative solutions and goals.
5. The transformation of intentions into actual change efforts.
6. The generalization and stabilization of a new level of functioning group structure.
7. Achieving a terminal relationship with the consultant and a continuity of change-ability.

This is in agreement with what was discussed earlier: (1) the need for instructional change agent to perceive a crisis, tension and then get the social

¹ Ibid., p. 161.

system to identify it; (2) the need to establish a collaborative relationship; (3) the need to recognize and identify the hidden or unperceived problems; (4) the need to solicit a commitment to deal with the problem; (5) the need to examine available facilities,¹ and (6) the need to act by building the centre.

Thus an instructional change agent could derive effective change strategies implied in the theories of tension reduction, crisis management, or Toynbee's challenge responsive, Lewin's Quasi-stationary-equilibrium, and Lippit's dissatisfaction and the need to move to a better state. Likewise, once the centre is built, it could adopt a similar strategy to gain its own acceptance in order for the social system to see it as intrinsically valuable. Whatever strategy is used, it is essential to heed Page's observation that "Any strategy of change is doomed to failure that is founded upon communication to the group of a diagnosis or of a plan of action not arrived at by the group itself."² This is why this paper has so

¹The basis for examining available facilities is either to prepare a strategy of developing a discrepancy, or indicate what available resources could be used in tackling the new circumstances.

²op. cit., p. 180.

far stressed the need for a systematic collaborative effort of planning for the centre.

In view of the foregoing theoretical perspective, it is evident that the collaboration between an instructional change agent and a social system is facilitated when the agent initiates the perception of a crisis, tension, a discrepancy, thus stimulating the social system's awareness of the need for and a commitment to building the audio-visual centre.

The Process Strategies in a Planned Change

In summing up, the establishment of a collaborative relationship between the social system and the change agent marks a commitment to the beginning of the process of planning for change. The strategy of planning for change calls for a number of process strategies.¹ First, is the recognition of a problem or crisis on the basis of which objectives (representing an acknowledgement of the existence of the problem) can be formulated. The second process strategy is the diagnosis of the root of the problem, and the identification of the hitherto unseen problems.

¹This is in agreement with Max Page's successive phases in the process of a planned social change. He lists (i) Recognition, (ii) Diagnosis and (iii) Action, Ibid., p. 178.

The third one is an action to bring about the management of the problem, or the realization of the goals or objectives. A necessary factor of action strategy is the gathering of data, the development of several alternatives, and the establishment of priorities among the alternatives. The final stage is the evaluation of outcomes on the basis of the goals set, and the feedback on the basis of which corrective measures can be taken.

The entire process of feedback in the process of planning for change is very much dependent upon open lines of communications. Without these lines of communications, relevant and important information or data necessary for decisions during all the phases might not reach the destinations for which it is intended.

Stabilizing Change--Institution Building Guiding Principles

Very few institutions have been built which deal with planned change. One of the first studies to deal with this problem was undertaken in 1964 under the auspices of "Inter-University Research Program in Institution Building."¹ The study was undertaken in Nigeria, Equador

¹This is a consortium of four universities: Pittsburgh, Indiana, Syracuse and Michigan State University.

Thailand, and Turkey with a view to refining, and enriching the conceptual framework which had been developed by Esman and Blaise earlier.¹ The study aimed at identifying "operational methods and action strategies that will be helpful to practitioners" and those who are "actively engaged as change agents, particularly in cross-cultural situations."²

The concepts that were tested, and which were later refined and/or confirmed included "a set of institutional variables which attempt to explain the systematic behaviour of institutions." These variables included:

- (1) leadership, its nature and technical ability;
- (2) doctrine, its specificity, and the relativity to the social system;
- (3) programme, its consistency, stability and contribution to societal needs;
- (4) resources, their availability;
- (5) internal structure, including effective "distribution of roles within the organization, its internal authority patterns and communication systems."

The second variables that were tested were linkages. Admitting that an institution does not exist in isolation,

¹ Esman and Blaise, op. cit., (1966).

² Esman, op. cit., (1967), p. 1.

the programme had developed four types of linkages: enabling, functional, normative, and diffused linkages. Each of these linkages was related to the different environments that affected, or were going to be affected by, the institution and its effect as a change-inducing and change-protecting agent. The third concept that was tested was institutionality, which was defined as the "end state . . . [and the] . . . standard for appraising the success of institution building efforts."¹

Of particular interest in this study is the fact that the above concepts were applied in international as well as cross-cultural situations, and that the concepts were

found useful by a group of experienced scholars from several disciplinary backgrounds working in four countries on three kinds of activities: public administration training, teacher education, and university administration.²

Blaise and Rodrigues commented in their report that

the institution building concepts provide quite a complete set of working elements on which to base; and from which to derive the approaches and the interpretation of the change situations.

¹ Ibid., p. 5.

² Esman, op. cit., p. 59.

³ Ibid., p. 59.

The institution building approach provided the necessary (though not sufficient) conditions for the building of institutions. It seems feasible that these conditions be tentatively incorporated in the building of the National Educational Media Resource Centre.

The question of whether stress should be laid on the audio-visual programme or the institution organizing the programme is also dealt with.

There is an inherent dilemma between (a) institutionalizing an organization, and (b) ensuring its capacity to continue to ~~improve~~ its innovative thrust; leadership in the organization and in linked organizations, and groups will inevitably prefer the former to the latter because (the former) tends to guarantee stability and predictability.¹

. . . innovative thrust can be achieved only when (a) it is an explicit and prominent theme in institutional doctrine, and (b) it caters to the interests and needs which are perceived in² the social system or those which the institution helped the social system to perceive through tension creation or crisis prediction.

Institution building research programmes imply that given the choice of choosing between protecting the

¹Ibid., p. 63.

²Ibid.

audiovisual centre and promoting an audiovisual programme (the centre's change objectives), they would protect the centre; the survival and viability of the centre is a necessary factor in the centre's achievement of instructional change. Thus they urge that "Institution builders should first emphasize building the organization, then promoting and propagating its change objectives."¹)

This observation underscores the importance of the audiovisual centre's attainment of internal equilibrium. Internal equilibrium puts a great deal of emphasis on the leadership's ability to open communication lines within the institution, encourage effective human relations and to minimize internal conflicts.

A good number of writers (Mayo, 1933; Barnard, 1938; and Metcalf, 1940) have written stressing the need for effective executive functions as a means of guaranteeing organizational viability.

¹ Esman, op. cit., p. 63.

Seeking Acceptance of the Institution

The extent to which an institution is accepted by a social system is dependent upon a number of factors:

(a) the source of the information about the institution and the relationship between the source or sender of the information and the social system; (b) the extent to which the information content and the institution are needed by the social system in the modification of behaviour and action patterns in dealing with new realities; and (c) how the information about the institution is conveyed.

(a) Message Sources and Social System Relationship

In his analysis of the general ways of knowing or fixing beliefs about something, Pierce concluded that there are four methods of knowing.¹ The first method of tenacity refers to a social system firmly holding information as the "truth" because it has always held it. Such a method, Pierce points out, is often enhanced through frequent repetition of such "truths."

¹J. Buchler (ed.), Philosophical Writings of Pierce (New York: Dover, 1955), Ch. 2.

A second method is that of authority, whereby a social system might accept and hold to something because some established expert, prominent socialite or public figure says so. In this respect, if the knowledge or information about the institution has the weight of the top power groups, experts and/or public sanction, then it is likely to be accepted as the truth.

The third method of knowing is the a priori method or the method of intuition¹ whereby information is accepted because it is self-evident or agrees with ~~reasons~~. The problem in this method is one of determining whose reason to accept.

The fourth method of knowing is the scientific method in which a social system could hold knowledge as true because: (1) it is self-correcting; (2) it has built in checks, and (3) it is entirely independent of human opinion.

The analysis of information source divides a social system into four categories: (1) the traditional-conservatives who accept information if it has always been or appears to be held as the truth, (such information is often enhanced by being consistently and frequently told);

¹M. Cohen, and E. Nagel, An Introduction to Logic and Scientific Method (New York: Harcourt, 1934), pp. 193-196.

(2) the authority oriented group who will accept information if it is from an authority who might be a subject matter expert, or a power authority; (3) the intuitive or a priori oriented group who will accept information if it appears to be or is self-evident and stands to reason; and (4) the scientific oriented group who will accept information only if it is self-correcting, if the method used in obtaining it had built in checks, and if it is free from human opinion.

Rogers, on the other hand, has isolated ~~two~~ types of sources, the impersonal-personal sources for direct face-to-face exchange between the communicator and the receiver, and the cosmopolite-localite sources. The cosmopolite sources are sources external to a particular social system, and localite sources are sources within the social system. Noting that each of these sources is required for different stages during the adoption process for different innovations, and adopter categories,² Rogers concluded that "impersonal information sources are more important at the awareness stage, and personal sources are

¹ Cosmopoliteness is defined by Rogers as "the degree to which an individual's orientation is external to a particular social system," p. 183.

² E. Rogers, Diffusion of Innovation, The Free Press, 1968, pp. 179-182.

most important at the evaluation stage;" and that "cosmopolite information sources are most important at the awareness stage, and localite information sources are most important at the evaluation stage."¹

From the categorization of information sources, it appears that a careful study of a social system and the relationship between information source and the social system is necessary before any information concerning the institution and what it has to offer is communicated to the social system and/or environment.

There is also a need for a judicious understanding of what social system accepts what information at what stage in the adoption process; and whether the social system prefers information given impersonally, personally, from outside (cosmopolite) or inside (localite) the system.

(b) Relative Advantage

The conceptual model of change postulates that man would innovate, invent, or discover and accept information only if such information is useful in helping him to cope with the new threatening or attractive realities. This is

¹Ibid., pp. 98-102.

in agreement with the acceptance of an innovation because of its relative advantage; especially if the information or innovative ideas are helpful in the solution of a threatening situation, or perpetuating, enhancing, or bringing about a desired state. If the information is accepted for its relative advantage in perpetuating a desired state, then it is deemed as compatible with the established norms and values.

Relative advantage and compatibility of information or innovation as a pre-condition of accepting innovation is also implied in Esman's observation that:

(a) the greater the value and doctrinal congruence between the external technical assistance team and their indigenous institutional leadership, the more likely the realization of change goals, (b) the more resources (benefit) external assistance personnel have to trade for doctrinal or pragmatic changes, the more effective they will be promoting change objectives.¹

Thus the institution must not only be communicated by and from appropriate sources, but it must be seen by the social system as having relative advantage and also compatible with the established norms and values.

(c) Communicating with the Social System and/or Environment

The need to understand the appropriate strategy of communicating information about the institution to the environment is implicit in Gallagher's pragmatic and utopic advocates.¹ While the pragmatic advocate pays "special attention" to communication, he collaborates with and makes a special effort to understand the social system's power structure, authority (expertise) relationship, and norms and values. By using sanctions, the utopian advocate, on the other hand, manipulates the social system to gain acceptance and achieve results. The primary approach being to do things to or plan for the social system, in which case cooperation is immaterial. Implicit in the utopian approach is the denial or sanctions technique which presupposes a thorough knowledge of what is vital to the social system. Whether to use the pragmatic or utopian approach, the advocate must have an understanding of the social system, its vital values, power and authority structure and relationship, and effective means of dealing with the social system.

¹Art Gallagher, Jr., "The Role of the Advocate and Directed Change," in W. C. Meierhenry (ed.), Media and Educational Innovation (Lincoln, Nebraska: University of Nebraska Press, 1967), pp. 22-44.

The preceding analysis shows that if an institution is to be accepted by an environment or a social system, it must be seen as having relative advantage to them. Besides, the institution must have the capacity to innovate and an effective means of, and a relationship for communicating these innovations, in a given time (when it is most needed), to a specified social system.¹ This observation is in agreement with Katz's model of tracing of an innovation, over time, through specific channels of communication, and within a social structure,² which in turn is in agreement with Laswell's communication maxim of "who says what, in what channels, to whom, with what effect."³

In view of the foregoing analysis, institutions need to have the difficult to obtain or rare information and commodities when the social system needs them. It is on the basis of reducing tension, or alleviating a crisis within the social system that the system can begin to see how invaluable the institution is. The instructional change agent can maximize the various strategies implied

¹Rogers, Diffusion of Innovation, The Free Press, pp. 12-20.

²Elihu Katz, "The Social Intenerary of Technical Change; Two Studies on Diffusion of Innovation," Human Organizations, 20: 80-82-MS. Also quoted in Rogers.

³Harold D. Laswell, "The Process and Function of Communication in Society," in Layman Bryson (ed.), The Communication of Ideas (Institute for Religious and Social Studies, 1948), p. 37.

in this theoretical framework. He can very often "resort to several of them either simultaneously or in a succession."¹ The idea of successive or simultaneous utilization of strategic approaches indicates a need for the development of a cumulative strategy model, which is the concern of the last chapter in this document.

Summary

It was the purpose of this chapter to establish a conceptual model of change, and a theoretical framework from which certain action strategies of analysing Kenya's abortive attempt at integrating audiovisual programmes, and promoting, and developing an audiovisual centre could be derived. It was also demonstrated that certain intuitive administrative strategies have a theoretical basis.

If an instructional change agent (the prototype audiovisual institution builder) wanted to create an awareness of the need for an audiovisual centre, and at the same time get the power group committed to building the centre, the best approach is one of predicting crisis, or sensitizing the social system to the existence of a

Bennis, op. cit., p. 185.

discrepancy, then developing a systematic collaborative planning relationship. This collaboration which is based on the understanding of the social system should be initiated by the social system itself; the instructional change agent should remain an active outsider utilizing whatever communication skills available to him.

It was demonstrated that the social system did not act until it was faced with crisis, or tension, a problem to resolve, or until a discrepancy was observed. Therefore the institution builder should help the social system perceive a crisis, discrepancy or something more attractive than prevailing methods, so that they can see the institution as averting the crises or providing the attractive situation. In other words, chances of an institution's survival are greater, if its building emerges from specific purposes related to specific problems; if it is advocated by an appropriate power or authority source, and if the institution is viewed as instrumental to averting problems or to perpetuating desired "creature comforts." Thus crisis prediction, and opening of communication lines is a

necessary strategy in creating a need awareness for, and securing a commitment for building an audiovisual centre and its eventual acceptance.

In its attempt to secure acceptance within a social system, the leadership of the centre should adopt the approach implied in the conceptual change model (Fig. 1). The problem of planning for change is crucial. In this respect, institutional variables, linkages, and institutionality are of paramount importance. In attempting to induce change the approach would be:

1. Generating problem, discrepancy or crises awareness.
2. Creating a commitment to change (reflective of the decision to deal with the problem or eliminate the discrepancy).
3. Establishing a planning and/or collaboration forum and facilitating open channels of communication.
4. Analysing the nature of the problem and deciding on priorities among the problems.
5. Developing alternative ways of dealing with the problem which includes, examination of

available facilities and the needed facilities for dealing with the problems.

6. Mapping action strategies, in terms of allocating resources, deciding on the nature of innovations that could best deal with the problems identified.
7. Operationalizing or implementation of plans, and then evaluation.

The over-all process of change could very easily fail if (a) communication lines carrying messages necessary for crisis management, or tension reduction, are cut off or suppressed; (b) the need for the centre is imposed rather than emerging from the social system; (c) the real nature and source of the problem is not well identified, and finally, (d) there is no commitment to dealing with the problem.

The most feasible approach appears to be working with the social system to open communication lines and diagnosing rather than prescribing solutions. Finally, there is no boundary drawn as to when a certain strategy should be used.

In the following chapters, the conceptual model of change and some of the principles discussed will be applied in the analysis of Kenya's abortive attempt to build an audiovisual centre. The model and principles discussed above will be used in developing a new audiovisual centre.

CHAPTER III
CREATING NEED AWARENESS

Strategy Rationale

The preceding chapter advanced the premise that when a change agent identifies a need for change of which the social system is not aware, it is necessary for the agent to adopt a mechanism of sensitizing the social system to the existence of a discrepancy and a problem so that its existence can be acknowledged. In order to ~~sensitize~~ sensitize the social system to the need to change, several strategies were suggested. The strategies which were discussed in Chapter II and which will be simultaneously applied in this chapter include: (a) a focus on the discrepancies between where Kenya is headed and what Kenyan politicians promised the country would be; (b) use of organized feedback to establish the existence of a discrepancy between what Kenyan politicians think they are expected to do, and what they are doing to eliminate ignorance;

(c) use of change agent-opinion leader position to stimulate problem sensitivity, (d) to raise questions about educational practice which need improvement, and finally, (e) suggest how similar problems have been dealt with elsewhere.

The purpose of this chapter is two-fold, first to provide further intuitive and theoretical evidence of need awareness as a prelude to building an audiovisual programme in Kenya; second to establish the need for an audiovisual centre in Kenya by describing ~~problems~~ that educational and instructional systems designers might consider if Kenya is going to achieve the stated educational goals. In some cases the analysis represents idealised situations, nevertheless feasible for Kenya of the future.

The creation of problem awareness and the sensitization of Kenyans to the existence of discrepancies is implicit in the conceptual model of change. This chapter will operationalize this aspect of the conceptual model.

Sensitivity to a problem, the discovery, and the acknowledgement of an existing discrepancy are not a

sufficient means to change. The cycle is only completed when problem or discrepancy perception are followed by an appropriate action. The following section will focus on the description of how man intuitively reacts to various problem or discrepancy situations.

Intuitive Moves to Change

Intuitive moves to change are evoked by the perception and acknowledgment of a crisis or discrepancy. In the U.S.A. for example, the launching of the Sputnik I in 1957 by the Soviet Union evoked the enacting of the National Defense Education Act (NDEA) two years later.¹ In New York State "the rate of instructional innovation in . . . elementary and secondary schools more than doubled within 15 months of the firing of the Soviet Sputnik I on October 1, 1957."² Thus the firing of the Sputnik I was a factor in the enacting of NDEA which, under different titles, set the pace of reorganization for educational and instructional innovation in the U.S.A.

¹ In a way the enacting of NDEA could be seen as evoked by the perception of a discrepancy between the new reality of the Soviet leadership in space technology as opposed to what hitherto may have been thought. On the other hand, it could be seen as growing from the crisis created by the fact that 1) if the Soviet Union controlled the space, U.S.A. would be vulnerable to the Soviet Union's attack from the space. Explicit in this action is also a spirit of man's desire to compete with another man, i.e., what came to be known as the race to the moon and the question of who gets there first.

² Henry M. Brickell, Organizing New York State for Educational Change (Albany, N.Y.: State Education Department, 1961), p. 18.

Increased Knowledge and information discovery in the U.S.A. evoked the establishment of the Educational Resources Information Centre (ERIC) which now codes, stores, retrieves and disseminates research information.¹ The perception of a gap between researchers, and theory, on one hand, and practitioners and application of theory on the other hand led to the establishment of twenty regional educational laboratories. One of the laboratories, the Eastern Regional Institute for Education (ERIE), grew out of "an awareness that existing research programs were not effecting improvement in education."²

Furthermore, the crisis of poor instruction and the falling standards in American Somoa, prompted the Governor to accelerate the pace of educational development by using television. In Hagerstown, Washington County, Maryland, a crisis of few expert teachers against a large number of learners brought about a commitment from the superintendent in the use of television as a means of "sharing the expertness" for the benefit of all the children. Niger (West Africa) did not start on her

¹The history and some of ERIC's major accomplishments in this area is contained in "ERIC: Development through June 1968," EO. 020-250.

²Eastern Regional Institute for Education, Syracuse Office Publicity Material. The ERIE was established in 1966 under Title IV of the Elementary and Secondary Education Act, of 1965.

radiovision programme until it was realized that her resources were not sufficient to satisfy the educational needs. Thus the crisis of "insufficiency" of resources produced a commitment from the French-Government, and Niger's Ministry of Education to use radiovision and television, with the latter serving as the pivot of instruction toward which all the activities of the class gravitate, including the television follow-up.¹

Problem perception alone is not a sufficient condition for effective instructional change. Problem perception, or discrepancy discovery only leads to change if the power groups respond appropriately to the challenge created by the crisis or the discrepancy. The challenge created by the possibility of the United States of America being outwitted by the Soviet Union in space technology was responded to by the Congress enacting the National Defence Educational Act in 1959 which set the pace for building organizations within which to induce instructional

¹An account of Niger's experiment is contained in Educational Television in Niger by Robert Lefranc. In, New Educational Media in Action: Case Studies for Planners, Vols. II, Paris, UNESCO/11EP, 1967, 13-47. A general review of the cases cited are also contained in the same publications, Vol. II-III, and reviewed in The New Media Memo to Educational Planners, Schramm W. et al., Paris, UNESCO/11EP, 1967.

change in the American school system. The challenge created by the knowledge rise and the lack of effective means of acquiring and transmitting it as soon as it is available was responded to by the creation of ERIC centres. The challenge of the gap between research and educational practice was responded to by the creation of ERIE, among other regional public education agencies. So was an appropriate action also necessary in American Samoa, Niger, Washington, and Maryland.

These intuitive actions support ~~the idea~~ that crisis perception and a commitment to dealing with the problems is a necessary condition for bringing about the building of an organization to plan instructional change. In the event that the power group does not perceive the problem, the change agent's approach could be one of evoking the perception of a discrepancy within the social system.

Theoretical Perspective

The intuitive actions in support of crisis perception as a prerequisite for getting a social system to

become change oriented have been discussed. Support for the intuitive action is found in a number of theoretical basis described by Gross's "crisis management," Chin's "tension reduction," Toynebee's, "challenge responsive," and Lewin's "quasi-stationary equilibrium." Similarly revealing educational crises, tension, challenge, or disequilibrium in the Kenyan situation could be instrumental to the adoption of better facilities and methods of teaching.

A number of writers (Gross, Akzin and Dror)¹ indicate that crisis perception motivates the social system into action, while Rogers points out that a "crisis emphasizes the relative advantage of an innovation and affects its rate of adoption."² When motivating a social system into changing by predicting a crisis, it is assumed that the social system not only acts, but that it identifies the advantage of the innovation. The innovation will thus be seen as a means of averting the crisis or eliminating a discrepancy.

Another theoretical basis is inherent in Chin's tension reduction. To create a tension in a social system

¹Bertram Gross, "National Planning: Findings and Fallacies," Public Administration Review, XXV, No. 4 (Dec. 1965), and Benjamin Akzin, Yehezkel Dror, Israel: High-Pressure Planning (Syracuse: Syracuse University Press, 1966).

²Rogers, Diffusion, op. cit., p. 125.

would make the social system want to reduce the tension for its own survival, and thus motivate the system to change.

In summation, the evidence from intuitive action and theory show that maximizing created need awareness or crisis and discrepancy perception is a prerequisite to introducing innovations. Similarly, the creation of the need for an audiovisual programme (through crisis and discrepancy sensitization) could be a prerequisite to the building of an audiovisual centre in Kenya.

The following section attempts to state briefly what Kenya's national objectives are, and the various obstacles in the way of realizing these objectives. The section will thus develop a sensitivity to the need for an audiovisual programme by discussing problems facing Kenya's educational planners and policy makers. The section will also attempt to show that a discrepancy exists between what Kenya aspired to be and what it is heading for. As far as possible, the section will show how similar problems have been dealt with elsewhere.

The Demands of New Circumstances

Background

In a document stating policy as to what Kenya aspired to be and how these objectives would be met, the government of Kenya reiterated the need for "equal opportunities," and the need to satisfy the principal condition of drawing "on the best of African traditions,"¹ as a basis for development.

The document further stipulates that the . . . progress wanted cannot be easily won and it cannot be achieved by reverting to pre-colonial conditions. The best of Kenya's African social heritage and colonial economic legacy must be reorganized and mobilized for a concerted, carefully planned attack on the lack of education in order to achieve social justice, human dignity, and economic welfare for all.²

There was a promise to plan vigorously in order to "ensure uniform standards and relate educational development to the needs and resources of the country."³ For less developed areas, the Government promised "every effort. . .to ensure that opportunities are provided. . ." for them and that "in the expenditure of public development funds. . ."

¹African Socialism and its Application to Planning in Kenya (Nairobi: The Republic of Kenya, Government Printer, 1965), p. 3.

²Ibid., p. 1

³Ibid., p. 54.

their needs "will be given special consideration."¹

The colonial conditions inherited included "uneducated, untrained, and inexperienced" human resources with an alarming illiteracy, especially among the older generation. To eradicate ignorance, these older citizens were thus promised equal opportunities with their young. The conditions also revealed an acute teacher shortage and inadequate teacher preparation programmes; a rising demand for more education and better standards of living; unbalanced educational opportunity, and a multiplicity of other social problems.

Facing the Realities

Ideally, Kenya's society of tomorrow will not be what the present society is now or was a decade ago. Formal and informal modes of instruction and enculturation now requires--as it will continue to require--that a greater number of learners be accommodated in complex instructional programmes for a greater period of time. During this time, presumably, a greater amount of knowledge

¹Ibid., p. 56.

and information and more complex skills will be given to these learners. They need this multiple and complex approach because they will live in a much more sophisticated world. They now live, and will live, in a much more complex and fast-changing world which is making (and continues to make) much more complicated demands on them than were required of the present generation ten or more years ago. Under the present instructional approach,¹ the Kenya Government cannot possibly prepare the youth for these new demands and situations.

Because of the desire to build a better Kenya and the abundance of more up-to-date knowledge, there is a growing demand for a higher level of education with greater concern for excellence and quality. In view of the shortage of resources (funds and teachers) with which to build and maintain better schools; the alternative is to institute a system which not only teaches more in a short time, but, one which will facilitate an effective utilization of the available meagre resources-- teachers, schools, and money. There is a need for a system

¹As of 1968, only one school, the Starehe Boys Centre, is built in such a way as to promote media utilization, and with access to the Library from the classroom. Otherwise, most of Kenya's schools are the regular four-wall classrooms with the standard black wall with chalk.

which will provide excellence and quality without factual erosion.

In Kenya, the demand for quantity, excellence and quality has already been expressed in the need for high level manpower to man the government machinery and private sector.¹ This demand is complicated by the severe shortage of teachers; the complex socio-ekistic² and occupational problems; the use of knowledge; instructional specialization; media selection problems; material content and cultural variables; meagre economic resources ~~and~~ and political manipulation in technical aid programmes.

Socio-Ekistic and Occupational Considerations

(a) Population Increase

Kenya's population is estimated to increase at the rate of three percent every year.³ This unprecedented population increase has resulted in higher school enrollments (Table 1). The demand for more spaces at schools has given rise to the need for building more schools. This building of more schools has given rise to the need for more teachers,

¹Government Report, High-Level Manpower Requirement and Resources in Kenya, op. cit.

²Ekistic refers to the study of human settlement.

³Development Plan, 1966-1970, p. 13.

TABLE I
SCHOOL ENROLLMENT PROGRAMME

(i) Primary Schools--1966 and 1967

| | 1966 | 1967 | Percentage Increase, 1966-67 |
|-------------|-----------|-----------|------------------------------|
| Standard 1 | 193,909 | 228,769 | 18 |
| Standard 2 | 166,110 | 183,634 | 11 |
| Standard 3 | 152,919 | 165,640 | 8 |
| Standard 4 | 130,282 | 146,912 | 13 |
| Standard 5 | 120,850 | 123,832 | 2 |
| Standard 6 | 132,714 | 136,848 | 3 |
| Standard 7 | 146,192 | 147,544 | 1 |
| Standard 8* | 440 | -- | -- |
| TOTAL | 1,043,416 | 1,133,179 | 9 |

*Standard 8 no longer exists in primary schools.

(ii) Secondary Schools

| | 1963 | 1964 | 1965 | 1966 | 1967 | Percentage Increase 1966-1967 | Percentage Increase 1966-1967 |
|--------|--------|--------|--------|--------|--------|-------------------------------|-------------------------------|
| Form 1 | 10,214 | 12,712 | 19,015 | 24,108 | 31,805 | 211 | 32 |
| Form 2 | 8,174 | 9,122 | 12,566 | 18,503 | 26,592 | 225 | 44 |
| Form 3 | 5,829 | 7,035 | 7,760 | 11,210 | 16,880 | 190 | 51 |
| Form 4 | 3,791 | 5,625 | 6,784 | 7,068 | 10,756 | 184 | 52 |
| Form 5 | 667 | 864 | 1,130 | 1,356 | 1,622 | 143 | 20 |
| Form 6 | 445 | 563 | 721 | 948 | 1,124 | 153 | 19 |
| TOTAL | 30,120 | 35,921 | 47,976 | 63,193 | 88,779 | 195 | 41 |

School Building Programme

| | | | | | | | |
|---------|-----|-----|-----|-----|-----|-----|----|
| Schools | 165 | 244 | 367 | 465 | 542 | 228 | 17 |
|---------|-----|-----|-----|-----|-----|-----|----|

Source: Adapted from, Newsletter No. 31, October 1969, Kenya Mission to the U.N., N.Y.

who, it is conceded, are already few. The rising expectation in school enrollment, the building of more schools, the shortage of and great attrition in teachers, (if seen against the political commitment for universal free education) means that more children will, and should be, accommodated in the few schools and will be taught by fewer teachers than before. The demand cannot be met in light of meagre financial and human resources.

(b) Teacher Shortage

"Our greatest problem which we are tackling is the serious shortage of locally trained teachers." The Hon. J. Nyagah, Minister of Education, acknowledging the teacher shortage, implied that the political commitment to universal free education was threatened. Even if there were an adequate supply of teachers, it is doubtful whether the calibre or quality of teachers now being prepared and/or serving could cope with the changing occupational needs of the society which is increasingly calling for more complex educational skills than the teachers themselves may have been prepared to give. Moreover, changing occupational

¹Kenya Today, Vol. XII, No. 1 (April 1967),
The Ministry of Information and Broadcasting, Nairobi, Kenya.

needs have opened new places for teachers as well, and they are moving into more lucrative jobs, thus, teacher attrition grows even greater.

(c) Dispersed Population and Settlement Patterns

Kenya, like other developing countries, faces a growing concentration of population in urban areas on the one hand, and a scattered population thinly distributed over the rural areas on the other hand. The problem of an isolated rural population is complicated by the nomadic nature of some of the communities, particularly the Masai, the Samburu and the Turkana.¹ The growing urbanism, coupled with scattered families in rural areas, and nomadic nature of some potential learners calls for a very complex system of educational planning and instruction if everyone has to be educated. Faced with a general lack of effective and practical means of all forms of communication, the scattered social units or communities are hardly accessible, and the knowledge gaps between the communities could rise. In the face of increasing educational and knowledge gaps

¹An excellent evaluation of population Movement in Kenya is contained in Land and Population Movement in Kenya, by Prof. S. H. Ominde, North Western U.P., 1968.

between the communities, the government would have no alternative (short of building portable schools acceptable to the roving social units of the nomadic communities) but to build clusters of boarding schools, or to establish schools of the air which would give rise to the need for a central place where the lessons and instructional material would be prepared.

(d) Increasing Mobility

One final aspect of Kenya society which should be considered is that it is characterized by ~~growing social~~ and physical mobility of moves from rural areas to urban areas and vice versa. This mobility calls for a consistent instructional system so that if a pupil moves from one community to another, from the urban areas to rural areas or otherwise, he would have a comparable instructional environment. The mobility requires an institution that would help maintain uniformity of material as well as techniques of instruction.

In summation, the population growth rate which has led to the building of more schools in the wake of a

shortage of teachers means that a greater number of pupils might not be taught, and that the increased number of schools might not be utilized. There is, therefore, a need in Kenya to explore the possibility of effectively "sharing the expertise" of the few available teachers to serve the need of the many children.

There is a growing gap between the knowledge and educational experience level of the nomadic and the settled communities and also between the rural and urban communities. If this widening gap is not closed, Kenya might find herself developing the "class" society of those who "know" and those who "don't know." There is, therefore, a need for Kenyans to commit themselves to eliminating ignorance equally from the nomadic and settled communities. There is also an urgent need for a system which would provide an equal experience for rural and urban children.

Because of the similarity of the problem, maybe Kenya could learn from Peru's Telescuola Popular Americana, Australia's Schools of the Air, and Niger's Radiovision programmes.¹

¹W. Schramm et al., The New Media, Memo to Educational Planners, Paris, UNESCO, 11EP, 1967.

Knowledge Rise and Ignorance

Aside from socio-economic problems, Kenya is confronted with the lack of facilities for information acquisition, storage, and retrieval systems. The developed world is already actively involved in an unprecedented discovery, organization and structuring of knowledge, so much so that its very abundance might precipitate the problem of ignorance in Kenya. Yet Kenya is committed to eradicating ignorance. As a result of the knowledge increase created in developed countries by extensive data gathering and research activities, developing and developed countries alike are threatened by the lack of transmission system to those who need it. Materials are created and used, and no one knows how effective they have been. Ideas are advanced, and sometimes not tried.

From places of studies overseas to his home in one of these developing, or ignorance-threatened countries, a promising scholar could plunge into a system which is intellectually dead. Most of the time, the gap created by this ignorance, particularly in terms of the contemporary

and recent knowledge, grows wider. A student is thus threatened by decadence. There is, therefore, a need for an institution which will involve itself in the search for new ideas on instructional techniques, knowledge and information storage, and retrieval systems. There is a need for an institution that will link the major knowledge and information acquisition and storage centres in other parts of the world with the social system in developing countries.

The rise of ignorance is also ~~giving rise~~ to a growing concern over the increasing gap between the researchers and the teachers, between research and the implementation stage.¹ It takes a very long time before research findings are implemented by practitioners or are given to teachers. The prevalence of ignorance in developing countries has also precipitated a knowledge gap between them and developed countries and in some cases, it is giving rise to decadence and obsolescence of knowledge and skills. It is these gaps between nations, between research findings and implementation, between what is known

¹During the DAVI convention in Houston, Texas, which I attended, there was a general concern related to this very subject. In Kenya too, although it has not been explicitly stated, one notes that in the absence of research information dissemination system, there is a definite gap between the researchers and the practitioners.

and what is unknown, to which media institution would address itself by serving as a necessary link, as a clearing house, in order to promote development.

To sum up, the growing gap between knowledge acquisition and utilization, between developed and developing countries, between researchers, theorists, and practitioners hastens the advent of the very antithesis of knowledge boom--"ignorance boom"--in both developing countries and among practitioners and students who need it for application. Kenya is no exception among those that are threatened with ignorance boom. The gap between Kenya's field officers and policy makers, the teachers and researchers accelerates the advent of ignorance boom among teachers. Perhaps the gap could be shortened by establishing an effective information acquisition and retrieval system, or establishing a development oriented institution to translate theory into practice, or put programmes into action. Problems of this nature are being handled by the United States' Federal Government's establishment of the ERIC, and ERIE organizations. ERIC to acquire, code, store, retrieve and

transmit information, and ERIE to utilize existing research findings and developed programmes to effect improvement in education; thus forging a link between research and educational practice. Kenya, therefore, needs to harness the resources of technology and initiate a programme which would not only foster widespread acquisition and adoption of new ideas and practices but also foster a widespread integration and application of the ideas in the solution of educational problems.

Media in Instruction

Reviewing the role of media in the instructional process, Carpenter expressed the concern that by concerning itself with the perceptual, cognitive, and effecting phase, instructional technology has tended to fulfill the stimulus and display phase;¹ rather than fulfilling evaluative feedback and learner's self-regulatory activity, much instructional media has tended to be regulated and manipulated by someone else.

Furthermore, media usually allows no room for evaluative feedback to the learner. As Kenya adopts

¹C. R. Carpenter, "A Constructive Critique of Educational Technology," Audiovisual Communications Review (Spring, 1968), pp. 16-24.

instructional technology there will be a need for re-examining the role of media in teaching.

There is a shift not only in emphasizing learning theory but also toward an instructional systems design based on explicitly stated teaching/learning, instructing or training behaviour. The climate of a classroom is also important if the quality of instruction is to be enhanced. In view of this shift of emphasis, Kenya needs to develop reliable indices of student and teacher performance. The development of such indices could contribute to the growth of the much needed professionalism of teachers. Aside from the indices, perhaps media can enhance the teachers' professionalism just as medical professionalism is enhanced by its tools of trade.

Another concern is related to the new emphasis on the need for a teaching theory;¹ this is the shift of emphasis from the instructor to the emphasis about the learner and what he needs. This is coupled with a shift of emphasis from mass instruction to individualized instruction. This shift is more crucial as it becomes more

¹W. C. Meierhenry, "Media and Educational Innovation," esp. the paper by Truman Pierce (Lincoln: University of Nebraska, Extension Division, U.N.P., 1964).

recognized that Kenya's learners do differ in terms of motivation, social cultural background, occupational choice, their basic skills, and individual characteristics. To satisfy the learner's individuality and best help him actualize himself, there should be greater stress in stating the kind of behaviour that a learner should exhibit after being instructed. The individualisation of instruction requires explicit statement of resultant behaviour of the learner. Nonetheless, the statement of objectives is not complete in itself unless a learner has some means of knowing whether he has achieved what he set out or was expected to do.

This leads to another concern advanced by cybernetic scholars who are calling for some means of assuring the provision of feedback and the learner's ability to exercise control over his own responses in relation to his own environment.¹ It now has become evident to cybernetic scholars that feedback regulation of behaviour is a central factor in learning. There is, therefore, a need for designing a learning and training situation to enhance

¹An evaluation of cybernetic principles and their relationship to learning is contained in Cybernetic Principles of Learning and Educational Design by Karl U. Smith and Margaret Foitz Smith (New York: Holt Rinehart and Winston Inc., 1966).

the learner's ability to control his own pattern of learning behavioural response. This becomes more and more necessary in individualised instruction. Other authors have called for greater flexibility for an individual student's own decision in terms of when, where, what and how he approaches his own learning task.¹

Perhaps the greatest concern in our time is the inability to decide on whether the role of instruction is to impart factual knowledge or to impart concepts and modes of learning. It is being asked whether ~~teaching~~ teaching facts is more important than teaching how to get the facts. In other words, is the role of a mathematics teacher one of teaching facts or mathematics to his pupils, or is it one of teaching them the skills of a mathematician and hence the process of becoming a mathematician? Historians, or social studies teachers are also preoccupied with imparting the skills of good citizenship, and thus they are calling for inquiry skills. It is thus evident that the emphasis is more on the skills or tools of a scholar than the facts he receives from someone else. This presupposes an information

¹A precise statement on flexibility in environment and strategies for learning is contained in J. L. Trump and D. Baynham, Fócus on Change, Guide To Better Schools (Chicago: Rand McNally & Co., Second Printing, 1961).

retrieval centre from where learners can get the necessary information. Such a centre does not exist in Kenya. How can Kenya incorporate inquiry skills in her instructional process without effective information gathering, classification, coding, storage and retrieval system?

Whatever course of action is decided on, there is a need to re-educate Kenyan teachers in the matter of making a judicious decision of what and when to teach, how and where to teach? This judicious ~~decision~~ is needed as a basis for gauging concepts and skills which result. Teachers also need to develop a criteria which show when the individual learner has mastered what he is learning.

Because there is so much knowledge to be transmitted to learners, educators elsewhere (as would soon be in Kenya) have wondered whether to use multimedia presentations or single channel presentation.¹ There is disagreement on whether effective teaching/learning could be accomplished through flooding the learner with information through simultaneous multiple presentation or presenting information

¹An excellent reassessment of the process is made by Robert M. W. Travers, in Research and Theory Related to Audiovisual Information Transmission, Revised Ed., U. S. Department of Health, Education and Welfare, 1967, pp. 88-117.

at a relatively slow rate through one sensory channel. There is also disagreement on whether to utilize technological facilities along with or in place of teachers' face-to-face relationship with their pupils. This dilemma and the decisions to flood the learner or not, to use multimedia or single media presentation or not needs further experimentation and research. There is a need for a framework within which these could be experimented within the developing countries.

Teachers in Kenya also will need to be prepared to cope with the new instructional modes created by the attempt to deal or cope with these concerns. As the socio-ekistic problems and those related to the knowledge increase have precipitated into ignorance and instructional problems, they have also critically affected the teacher;¹ so much so that his role in Kenya may have to change gradually. If he has to cope with the new and future instructional situations and demands, the teacher's role must change from the traditional role of imparting knowledge to the new role of imparting skills and fostering abilities that help

¹An evaluation of the teacher's role and dilemma is contained in H. Schueler et al., Teacher Education and New Media, Washington, D.C. A.A.C.T.E. and Lesslie J. Briggs et al., Instruction Media, Monograph No. 2, American Institute for Research.

the learner to become what he aspires to be. The learner needs new modes of instruction if he has to cope with the rate of information increase. Moreover, the teacher will no longer be the only source of knowledge, for soon, there may be many more libraries, educated and informed parents, and other sources from which the learner gets this knowledge such as television and radio. The growing abundance of sources and means of information transmission channels or systems means that the teacher will no longer be the only and necessary source of new information and knowledge.

Teachers have not only to learn to develop a judicious ability of deciding well in advance what the individual learner wants to be able to do and the behaviour or skills the learner needs, but teachers also must clarify what they want the learner to develop. The teachers also need to be equipped with the alternative ways of providing instruction; they should also strive to create the most conducive environment in which the individualised instructional process could be carried on. These decisions not only

call for a high diagnostic skill in the teacher, but also call for a careful understanding of the learner's needs, background and his personality as an individual. As of now, teachers are not prepared to cope with the resulting technological innovations.

The teacher of tomorrow will, and must become an effective planner and manager of learning facilities and environments conducive to effective self- and individualised instruction and learning. If the learner has to be independent, and the teacher's role becomes that of teaching the learner the tools of becoming a scholar, then the teachers' future role will be those of teaching the learner in the use of books, the library, and information storage systems, such as microfilms and the machines that go with them. There is, therefore, a need for an institution which will plan for and help the practising teachers to cope with the growing and changing instructional demands.

In summation, there are widespread differences as to what media can and cannot do. Neither is the question about what a "live" teacher does and what "machines" can

do resolved. In view of the realization of the "individuality" of learners, it is not yet resolved as to what constitutes this individuality. In view of the growing demands made on the teacher, there is a need for a system which would help the teacher comply with these demands. Even though most of the instructional problems discussed in this section are prevalent also in developed countries, Kenya especially needs to be in a position to handle these problems.

Material Content and Cultural Considerations

The preparation of educational materials for use in Kenyan schools should, while being prepared by Kenyans, take into consideration Kenyan social cultural variables. The material should also take into account those cultural aspirations reflected in the curriculum content.

The teaching of social studies in Kenya's primary schools aims at stimulating "in the child an interest in and an understanding of man's development. . .his customs and traditions, his way of living, his relationship with his neighbours."¹ Moreover, sessional paper number 10,

¹Primary School Syllabus, Ministry of Education, 1967, Government Printer, Nairobi, 1966, p. 101.

to which reference was made earlier,¹ sought to draw on the best African traditions as a principal condition of development. In view of these aims, educational materials should reflect Kenyan customs and traditions if they are to be used in Kenyan schools.

As of 1967 there was no local educational films production unit, and neither was there an organization concerned with the integration of the best of Kenya's cultural traditions, into educational materials.²

Most of the films and materials ~~used~~ in schools were made outside Kenya for general educational purpose, and not for a specific instructional purpose.

Moreover, Kenya has different communities with different cultural practices that are worth communicating to other Kenyans. This sharing of communal cultural heritage is crucial if the concept of a Kenyan culture is to develop. The communal cultural exposure can and could begin in the classroom. There is need for a means of bringing a variety of cultural practices (cultural permeation) to other communities. One way of doing this is the local production

¹African Socialism and Its Application to Planning in Kenya, op. cit.

²There is nonetheless, the Curriculum Development and Research Center (CDRD) which by 1967 was primarily manned by Americans and British, with a Kenyan head. The Centre's were more concerned with reading material, than production of audiovisual material. There is then the Kenya Film Unit, which is concerned with the production of publicity public relations films, other than educational material for classroom use.

of "cultural heritage" films based on different ethnic groups' cultural norms. How could Kenya develop and transmit a cultural heritage when the materials' used incorporate no inherent Kenya culture? How could Kenya develop a national culture when the different social groups have no opportunity for sharing their cultural experience with the rest of Kenya?

In summation, the films, slides and other educational materials prepared abroad have not been mindful of the social cultural variables reflected in Kenya school curriculum. The existing cultural and group isolation in Kenya could be a hindrance to the creation of one national cultural heritage. Much as it is a hindrance to the creation of a national cultural solidarity, the isolation creates cultural deprivation. National unity can only be forged when the various ethnic groups in Kenya are presented with an accurate portrayal of what their fellow Kenyans are doing. Besides, the content of most existing films, filmstrips, and other programmes is incompatible with Kenya's cultural aspiration. There is, therefore a need for Kenya to utilize

media to teach Kenyans about other Kenyans.

Media Administration, Technical and
Economic Considerations¹

(a) Media Selection Problems

The increasing abundance and sophistication of instructional media could make it increasingly difficult for Kenyans to know which system to buy or use. Besides, most of the equipment is designed and produced by people who are not engaged in the day-to-day process of instruction. The abundance and increase of sophistication could leave the Kenyan teacher so overwhelmed that his inability to select and operate the new media could, in most cases, lead to his reluctance to use the new media at all. The fact that the teacher would not be party to the design and production of the equipment may make him view the equipment as originating from the outside, and this could in the future account for resistance to using it. A teacher not only has to decide what to use, why, when, how and for whom, but he has to learn to operate with constantly changing equipment. The local instructional media coordinator is

¹This information is based on the author's experience as media centre director. He often received inquiries from interested schools and institutions about what equipment to buy. In determining the equipment to buy, the author could not find in Kenya, a consumer report or a media index with facts and figures like what one could get in the U.S.A.

also faced with the problems of what to buy, why and where to buy the media or equipment. There is an explicit lack of knowledge on what different equipment will do, and the circumstances under which they will operate. There is no clear knowledge of the efficiency and effectiveness of the pieces of equipment. The coordinator's decision has been, by and large, dependent on the evaluation and persuasive techniques of the salesman who, in most cases, was interested in selling his commodity.

While the coordinator in a developed country is challenged by the abundance and increasing sophistication of media, the coordinator in a developing country such as Kenya is challenged by lack of variety in the equipment that is on the market. In Kenya, the only overhead projectors on the market were either Bell and Howell or 3M.¹ The range of 16 mm. projectors available includes only Bell and Howell, Kodak and perhaps R.C.A. to a small extent, and practically no locally based instructional film producers.

¹This was the case as of 1967, Aug. The author came to this conclusion on the basis of a visit and survey he made during a Kenyan Trade and Agricultural fair in August 1966. This was followed by a survey into the Capital City (Nairobi) 1967 made for the purpose of this study.

Thus, while teachers and instructional media coordinators are overwhelmed by the abundance and sophistication of the new instructional media, their counterparts in Kenya could be overwhelmed by the scarcity and obsolescence of some of the equipment. There is need, therefore, for developing some guiding criteria of media selection either for classroom use or for purchase. Such guidelines will not only help the practitioners in deciding on the right material for use where and when it is needed but also in the kind of adjustment to make ~~in order~~ to make it suitable for local use.

(b) Economic Considerations

Most instructional media equipment that is produced commercially is tailored to the economic capacities of countries producing it. It is manufactured to operate in special environment within the countries of origin. This environmental tailoring include such components as electrical systems. In Kenya for example, it is necessary for electrical appliances to be wired for 220-240 volts, and operate at 50 cycles. It is cumbersome for Kenya to import equipment

from elsewhere like the United States of America where electrical appliances operate on 110 volts. Importing equipment from other parts of the world not only involves extra costs of a transformer or rewiring the appliance, but also it means that the rooms where equipment is to be used must be adapted for them. This adaptation of rooms costs money as well.¹

Audiovisual aids produced commercially are expensive. This cost is increased even more by customs duty and by any local taxes that might be imposed ~~once~~ they are shipped to new areas. Developing countries which already are spending a large portion of their entire national budgets on education programmes cannot afford to spend their entire education budgets on audiovisual materials' adaptation alone.

Instructional technology requires a new and appropriate environment. Adoption or adaptation of imported instructional aids will dictate a remodeling of existing school facilities. Moreover, there is insufficient personnel to plan for adaptation and adoption of programmes as well

¹As an AV Centre Director, the author often found himself in the problem of this nature. Most of the equipment that came to the Kenya Institute of Administration came from the U.S.A. In some cases the equipment had to be rewired at an extra cost.

as advising on the remodeling of learning spaces; training such personnel could cost quite a lot of money to the governments of developing countries.

When teachers and schools administrators are unenthusiastic about using audiovisual equipment, it may not only be because they don't know how to operate it, but also because they find the material and equipment too expensive. Their lack of enthusiasm is their defense mechanism response to the high costs and their own inability to operate it. Most equipment often ~~is made~~ is made for use with other material that goes with it, e.g., the language laboratory requires language tapes to be used; 16 mm. projectors require 16 mm. films; slide and filmstrip projectors require slides and filmstrips with a content reflecting local needs. The purchase of current software to go with the hardware involves not only cultural incompatibility of their content with the cultural norms of the social system, but also involves great costs of adoption and perhaps conflict with copyright laws. It is no wonder that in most of the developing countries,

there is equipment without appropriate software to go with it. Kenya is no exception.

Moreover, because most of the software has to be updated once in a while it is clear that the material used in developing and underdeveloped countries may be either out-of-date or obsolete because of the expense factor.

The equipment is often sold by an agency that offers no maintenance service and the parts for this equipment take a long time to come. Meanwhile, the ruined equipment does not function any more and often ends up in the storage rooms, yet another "white elephant," for the school.

Throughout the course of this study, it became increasingly evident that the reluctance of school systems or training institutions to use audiovisual equipment could not only be a product of the high costs involved in buying any single piece of equipment, but that the equipment could be too sophisticated, and unconventional. In covering for their own ignorance about its operation, the tendency could be rationalized by blaming the high costs. To put

it succinctly, Kenyan educators could be afraid of changing to the unconventional and thus unknown. And the few educators who have bought audiovisual equipment could find it difficult to get the software that would be used with the equipment.

There are not many people available to advise and report their experiences on the costing and use of media. A need exists for a centre which not only will supply the necessary information on cost analysis, but also one which will help in updating the material, adaptation of equipment, and if necessary, the production of the software. The centre will need to coordinate its activities with the overseas producers in the production of material that is functional on a cross-cultural basis. This collaborative arrangement will minimize the high costs involved in the purchase of imported goods and therefore make it easier for the poorer local school systems to afford instructional media.

Besides minimizing the costs of the equipment, the centre will have to minimize the apathy by restoring the customer's confidence in the use of the equipment, perhaps

by demonstrating that the sophistication is only apparent and by encouraging a positive attitude toward the use of media.

(c) Procurement-Time Factor

Very often the few schools that do utilize media have had to wait for a very long time before their media or equipment comes once it is purchased. So do they have to wait a long time before any spare part that might be needed comes. When the spare part fails to turn up, the equipment ends up in the storage room, and thus adds to the growing collection of "white elephants." The crisis is thus one of time wasting between the actual purchase of equipment and its delivery and utilization. In some cases there is no one to demonstrate its utilization. There is thus a need for rapid procurement of both the equipment with its parts and the relevant media or software that goes with it.

(d) Separationism or Integration Problems

In Kenya (as of 1967) like any other place, there is a competition of interests. A competition exists among

the following: the so-called National Audiovisual Centre housed in the Ministry of Health's premises at Kenyatta National Hospital; the Ministry of Agriculture and Animal Husbandry's Audiovisual Services housed in a temporary building on the National Agricultural Laboratories premises; the growing collection of audiovisual equipment and software by the Ministry Cooperative and Social Service's Department of Community Development (though they have not established any department or office for this); the Kenya Institute of Administration's audiovisual ~~aid~~ centre, and the Ministry of Education's visual aid centre advocated by the Science Teachers College. All these aim at one objective: the improvement of instructional and/or training process. They are thus likely to purchase similar equipment at varying costs. This means that instead of buying one piece of equipment, the government indirectly buys many, depending on the social units operating the separate facilities.

This separation of facilities is an expensive exercise; it amounts to duplication of equipment, personnel

and effort that any developing or underdeveloped country cannot afford. In some cases, the separation of services leads into under-utilization as well as over-utilization of personnel and equipment. For example, while the Ministry of Agriculture's facilities were under-utilized, those of the Ministry of Health were over-utilized to such an extent that they were incapable of meeting their customers' time schedule, in which case they developed a policy of giving the first priority to orders of their own Ministry and related departments. This meant that no other ministries were served even though this centre had been conceived as serving the national interest.

The audiovisual centre at the Kenya Institute of Administration devotes itself to serving the needs of the Institute. Although it is the only centre with qualified personnel in audiovisual techniques, the personnel cannot be used for the benefit of other institutions because of the separation policies developed by the separate institutions.

Mention also should be made of the film establishment of the Ministry of Information and Broadcasting. Though the bulk of their films are for information and propaganda purposes, one would have thought that their photographic and film experts could be utilized to produce educational and instructional films.

Thus there is need for coordination of effort and activities to reduce the production costs and to use effectively the existing talents that might otherwise be under-utilized in separate service centres.

Separation is a temptation that befalls any young country, and Kenya has not been an exception. These separate service centres have developed an effective resistance to the creation of any institution that would organize audiovisual services on a national basis. The more the resistance grows, the greater the recurrent costs of running the separate facilities and the lower the calibre of work produced.

Indeed, the advantages of integration of services in a National Audiovisual Centre not only involve minimising

costs, but, as the draft paper for the Development Committee noted, effect a

full utilization of professional staff and expensive equipment, [so] there is the added factor that many of the visual aids designed and tested by the National Visual Aids Centre at request of a particular ministry could be used with or without modification by variety of teaching institutions.¹

Further, Mr. Prosser (the adviser on social development) had warned that:

It would be a mistake to set up two separate institutions for visual aids. . . [as]. . . often the material constructed on one side can be used on the other without slight adaptation.²

There is therefore, a need for an institution to coordinate the purchase and utilization of instructional media and equipment.

(e) Technical Aids and
Local Politics

Technical aid has its own pros and cons. While it accelerates the solution of a problem on the here-and-now basis, it typically does not address itself to future problems. Thus, while a section of audiovisual services might be set up in the Ministry of Agriculture and Animal

¹Draft "For Development Committee Paper, National Visual Aids Centre," 23/1. Treasury.

²In an interdepartmental note No. DV. 65/9/04, 14th April, 1965.

Husbandry to help in Agricultural extension now, we cannot predict with certainty what the future of such a centre would be, particularly if the sophistication of the equipment is not matched by sophisticated local experts.¹ The search for such a local person often perpetuates the foreign experts stay.² In some cases, there are instances where the expert makes the decision-makers believe that there is no local counterpart capable of filling his post, thus perpetuating his stay.

Another problem related to technical aid is the manipulation of the receiver by the donor, in such a way that the receiver buys only the equipment manufactured by the donor country as well as bringing the maintenance service personnel. In Kenya, for example, there is audiovisual equipment which originated in the U.S.A., Nordic countries, France, Germany, and lately Russia. Thus, Kenya had no choice of what to buy.

¹In Sierra-Leone for example, at the departure of Indiana University technicians, the centre that they had built almost failed due to a lack of technicians of comparable skills.

²The USAID Audiovisual project with the Ministry of Agriculture in Kenya has had a problem of finding a local expert to replace the USAID technician. There has therefore a prolonged dependence on the USAID expert for more than it had been anticipated by both USAID and Kenya Government.

When one has a collection and cluster of equipment which originated in different countries, their maintenance service is problematic. It means that one has to arrange for the purchase of spare parts as well as provide technicians to maintain the equipment from all over the globe. The cost could be so great that the enthusiasm for technical equipment fades. Moreover, because there is so much time spent in waiting for a spare part to arrive from the various parts of the world, the enthusiasm for their use is diminished.

With the various equipment originating from many countries as far afield as U.S.S.R., some European countries and the U.S.A., it is difficult to trace the origin of some of this equipment as the donors of the equipment may have terminated their technical aid programmes many years earlier. Experience shows that when the donor country goes, so does the knowledge of operation and maintenance of their equipment. When knowledge of operation and maintenance of equipment is gone, so goes its utilization. This intensifies the problem of crisis to which the

equipment was addressed. If the problem is seen to increase, the social system tends to generalize from this single incident that all the audiovisual facilities do not help solve the problem. The need for a local institution to pick the thread and transfer this single negative experience into many more positive useful experiences can not be understated.

There is, therefore, the need for a local institution which not only would advise on what equipment should be donated but also how the equipment will be serviced. Furthermore, such an institution would not only look into currency restriction, but also trade problems. The institution would also address itself to the future state of audiovisual services and functions initiated by the technical aid programme.

It was not the intention of this chapter to give an impression that problems, concerns or crises facing educational planners, instructional systems designers, teachers and any other media utilizers and coordinators are exclusively what has been identified: rather the

intention was to demonstrate the wide nature of those factors which might dictate the need for the institution being proposed. Insofar as these factors that have been identified serve as a means of directing the attention of the proposed institution and therefore determine its strategy and process of developing and promoting an audio-visual programme, they are a necessary approach to institution building. Because they are the most appropriate indicators of the institution's doctrine and objectives, they provide a basis for the institution's input-activity-output model to be discussed.

In summation, it is evident that Kenya, like other developing countries, faces a variety of educational problems. Ranging from media administration and technical problems, the social, cultural and ekistic problems reflect the need for providing qualitative instruction; the need to deal with teacher attrition, and the teacher's inability to cope with changing demands; the need to deal with all forms of knowledge gaps, and the problem of extending learning facilities to all Kenyans wherever they

may be. Further, there is the great need to deal with illiteracy; the need to extend education to those who never had an opportunity; the need to promote cultural permeation to create a Kenyan cultural heritage; and, above all, the need to facilitate language teaching. Other countries have had similar needs and have adequately met them through the use of instructional technology. These needs point to the existence of a discrepancy between the aspired state and what is; and the need for an effective means of dealing with them. ~~If this~~ discrepancy is to be avoided. Experience from other countries show that such means could be an organized audiovisual programme.

Input-Activity-Output Model

Arising from the problem analysis is the need for a programme or institution which would respond to these needs. For effective response to these needs, an input-activity-output model is developed (Figure 2) as a guide. For the purpose of this analysis, an input is defined as any request or demand that a social system or the environment makes on the institution. In the context of the problems

INPUT-OUTPUT MIX MODEL FOR THE NATIONAL EDUCATIONAL MEDIA RESOURCE CENTRE OF KENYA

INPUT

- Information acquisition, storage, and retrieval facilities
- Instructional Technology Programme Planning
- Instruction and Training
- Equipment maintenance and Price Criteria
- Media demonstration and Experimentation
- Change facilitation
- Research and development facilities



Requests and needs arising from perceived problems and crises.

- BENEFICIARIES**
- Government Ministries, departments and Institutions
 - Savutory bodies
 - Other non-Governmental Organizations like the Kenya National Union of Teachers, in general, the entire nation state of Kenya and any other member or neighbour nation States like those constituting the East African Community.

PROFESSIONAL AND TECHNICAL SERVICES

THE NATIONAL EDUCATIONAL MEDIA RESOURCE CENTRE

TECHNICAL ADVICE AND PROFESSIONAL SERVICES

Innovative and Diffusive thrust adaptation and or adoption.

DEVELOPMENT

OUTPUT

- Clearing house Services
- Information and Research findings
- Innovative and Innovative Diffusive thrust
- Specialised publications, Newsletters, Exhibitions, Conferences, Demonstrations, Workshops, etc.
- Advice on adaptation and adoption:
- Architectural designs for learning spaces
- Instructional Programme and material development
- Selection for use and Purchase Criteria
- Change enabling strategies
- Materials Production Services
- Graphics, Audio, Instructional films
- Slides and Filmstrips
- Video tapes, Radio Broadcast materials
- Resource Materials Services:
- Instructional films, filmstrips and slides library
- Videotapes
- Recordings of magnetic tapes, disks, Equipment scheduling for use with the material requested
- Distribution and Maintenance Services:
- Projection equipment system
- Audio equipment system
- Telecasting and Receiving system
- Video Tape Recorder system
- Evaluation study services:
- Programme effect studies
- Programme modification procedures
- Feasibility studies and future trends projections
- Instruction and Training Services:
- Equipment operation and utilization
- Material and equipment selection and use
- Theoretical foundations of Instructional Technology

Figure 2

discussed in the preceding pages, the input might include a request for better instructional systems design to cope with problems of individualised instruction, teacher shortage, population increase, the migration from rural to urban areas and vice versa, or teacher instruction in the utilization of media. Activities are incorporated in the strategy that the institution develops in response to the challenge from the customer-client. With respect to instructional problems, the institution's activity might be designing instructional systems, training teachers in utilization of technology, innovating and diffusing new ideas, producing instructional materials, consultation facilities, research activities, etc.

Outputs are defined as the activities that the institution has done or items it has produced to meet the needs of the client-customer system. These include items such as installing computers to receive, store, retrieve and transmit information; training teachers and instructors in the selection and utilization of media or technology; conducting research, etc.

Inputs

On the basis of Kenya's problem analysis in this chapter, the input into the institution might be demands or expressed need for facilities for the following:

- a. Convenient and quick information or knowledge acquisition, storage, retrieval, transmission or dissemination.
- b. Instructional systems design, instructional technology planning, development and promotion.
- c. Instruction and training in media selection and use.
- d. Equipment maintenance and price appraisal criteria.
- e. Research, development and planning activities.
- f. Innovation and diffusion of innovation to facilitate change.

To these demands, the institution might envisage pertinent activities (conversion functions) aimed at dealing with these requests. These might be broadly stated as:

- a. Storage and circulation activities for knowledge, information and equipment.
- b. Production activities.
- c. Research, development, and evaluation activities.
- d. Training, instruction, advice, and consultation activities.
- e. Equipment maintenance activities.
- f. Innovation diffusion activities--publication activities for professional journals, newsletters, and memos, etc. Conferences, workshops and demonstration sessions, etc.

Outputs

With these areas of activity stipulated, the institution will now come out with the following services:

- a. Some kind of clearing house established to handle knowledge and information, thus bridging the gap among researchers and practitioners, centres of knowledge in developed countries and those of developing and underdeveloped countries, member government department, ministries, institutions and any other social units.

- b. Locally made or adapted instructional materials such as movie films, slides and filmstrips, video and magnetic tapes, and any other graphic materials that are in demand.
 - c. Advice and consultation expertise in the provision of information on new architectural designs for better learning spaces for schools of the present and the future, appropriate technological appliances either adopted, adapted or locally made. Coordinate instructional systems planning, designing and promotion. Develop media purchase, selection and utilization criteria.
 - d. Innovations, and innovation dissemination activities carried out through professional publications, newsletters, memos, workshops, and demonstration sessions, conferences and any other contacts that the institution makes to effect its innovative and diffusive thrust.
 - e. Storing and loaning, either on a permanent or temporary basis, of equipment. This calls for an inventory of all equipment within the country. The institution should see to it that the equipment is mechanically maintained so that it can be used whenever needed.
-

- f. Storing and lending software such as films, slides, video, and magnetic tapes, radio-telecast materials, microfilms, etc. This will require established media library facilities.
 - g. Trained, instructed and well-qualified personnel who will both utilize and operate the equipment and material that the centre produces. Trained evaluators and research assistants to conduct follow-up studies.
 - h. A trained development team to be responsible for translating into action ~~theories~~ and research findings.
 - i. Evaluation and follow-up studies to help determine the future trends and needs or studies leading to modification of material being tried in the field.
 - j. Operation of pure, applied and development research activity, and thus creating a centre of:
 - i. Research information where all those involved in research activities can obtain bibliographical information, as well as depositing their findings for practitioners.
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- ii. Planning and conducting surveys, evaluation and experimental studies in instructional processes and systems, appropriateness and relevancy of instructional material and equipment, and the extent to which objectives are met.
- iii. Coordinating all research activities locally as well as working with outside agencies that might require local cooperation in research.
- iv. Working with practitioners in planning, developing and trying out instructional strategies and systems for specific curriculum they develop.
- v. Interpreting, evaluating, and reporting research reports from other sources.
- vi. Studying to improve, or offer alternative instructional systems, and strategies.

From this analysis, it is evident that demands and requests put to the institution are a product of the perception of a crisis or a problem, and that these requests determine the number of sub-systems or departments that an institution

has to set up. It is equally true that, without the inputs, the institution cannot justify its continued existence, and neither will it be able to create the activities or departments. It is similarly true that crisis perception enables the development of prototype media institution based on "institutional purposes and objectives." The institution is not, and should not be, a closed system. Because it is based on specific purposes and objectives, it remains in contact with the environment and/or the social system. The institution affects, and is affected by, the social system and/or environment. It is affected by the environment's inputs (in terms of requests from and reactions to the institution's innovations, or responses to specific requests). The media institution affects the environment by its outputs (in terms of its innovations being diffused, or the responses to the environment's requests or inputs into the institutional system). As the institution affects the environment, it gathers information about the effect of its innovation on the environment. This information is then fed back (input)

nto the institution, and with it, the institution then
teers its future operation towards attaining external
quilibrium. The institution thus is built on an effective
feedbacksystem.

This chapter sought to: (a) put the conceptual
odel of change, especially, crisis awareness as a prelude
o change, in the perspective of Kenya by (b) analysing
he problems and the various discrepancies that exist in
enya as a means of (c) sensitizing, Kenyans to instructional
roblems to be considered by Kenyan educational policy-
akers, instructional systems designers, media programme
anners, and thus (d) create a need for a National
udiovisual Centre. The chapter discussed problems
manating from ekistic and demographic considerations,
nstructional considerations, media administration and
echnical considerations, and finally, cultural and political
onsiderations. From these problems or need considerations
n input-activity-output model has been suggested. Put
ore precisely the chapter demonstrated why Kenya needs
national educational media resource centre.

CHAPTER IV
SURVEYING AVAILABLE FACILITIES

Rationale

Surveying available facilities as a prelude to the introduction of an audiovisual programme is inherent in the conceptual model of a planned change phenomenon. It is also implicit in Lippit's forces towards a changing process.¹ In the conceptual model, the process is undertaken as an action aimed at mobilizing available resources. It has also been widely used in a variety of ways for a number of reasons.

In Thailand, for example, when the Thai Government wanted to introduce educational radio, they used the survey of available facilities as an opportunity to: (a) survey the needs of the social system and the environments; b) interview officials and practitioners in order to understand local conditions; (c) identify educational and training needs, and (d) find out what participants

¹Ronald Lippit, et al., The Dynamics of Planned Change (New York: Harcourt, Brace and World, Inc., 1958), p. 73-77.

in the social system think they need from the new services if offered, and what extra facilities (on top of what they have) they would want to use.¹

Apart from being used as a means of stock-taking and mobilizing internal resources, the surveying of available resources leads to the discovery of inadequacies, hence making it easier for the external agent to identify what needs to fulfill without being redundant. Apart from the survey serving as a useful means of identifying potential subsystems of the larger system, the process is also necessary for facilitating the establishment of "consulting relationship" (Lippit) and the collaboration necessary for identifying the limitations of available facilities, and determining where to get and who needs extra facilities. Besides, during this stage, an opportunity for the "examination of alternative solutions" (Lippit) in terms of what to use to avert a problem is maximized.

Diagnostically, surveying available facilities also offers an opportunity for clarifying the source of failure in the social system's existing efforts to the solution of

¹ Wilbur Schramm, et al., The New Media: Memo to Educational Planners (Paris, UNESCO: iIEP, 1967), p. 33.

the problem. To facilitate an effective diagnostic survey of available facilities the following points are also raised:¹

1. Whether there is appropriate distribution of power and resources, and whether the distribution is too diffuse or too centralized.
2. Whether productive energy, skills and available resources are utilized or blocked.
3. Whether there is an open communication between the subparts of those owning or operating separate available facilities.
4. Whether there are decision-making and action-taking skills.
5. Whether there is a clear commitment to goals for action.
6. Whether there is a correspondence between external reality and the situation as perceived by the social system.

The following pages will seek to put this rationale in the perspective of Kenya. A description of available facilities will be made in order to make decisions related to: (a) what kind of help is needed; (b) the direction

¹This is implicit in the Lippit, Watson and Westley diagnostic orientation questions. *Ibid.*, pp. 21-48.

along which improvement is desired and expected;

(c) maximizing the utilization of existing facilities;

(d) incorporating the operators of existing facilities in the planning and decision-making for the future course of action; (e) what operators of available facilities or subunits need in terms of linkages; and (f) weakness in the past approaches.

Available Facilities

A stock-taking of the available facilities in Kenya, revealed that as of August 1967, the following sub-units of audiovisual services were in operation:¹

1. The Health Education Unit, is located at Kenyatta National Hospital and is run by the Ministry of Health. This is probably the oldest programme. Started in the Ministry's Health Education programme; it has received a great deal of aid from USAID and financial donations from other Ministries. It had been hoped that the centre could serve the entire government and thus it was designated the "National Audiovisual Centre." But due to

¹ Contained in the author's memo T.29/13 to the Principal, Kenya Institute of Administration, the Principal had asked the author to act on the Director of Personnel's letter AT.45/65/025 (18) of 22nd June, and the Permanent Secretary, Ministry of Economic Planning and Development letter EPD 173/01 9th June 1967 asking the Principal to draw on the K.I.A. experience and set up a National Centre.

lack of staff and a commitment to the entire government service, the centre was unable to meet the requests of other ministries. The centre has since then seen its role as primarily serving the Health Education Unit.

2. While the health education unit was functioning, UNICEF, UNESCO, and USAID were simultaneously donating equipment to the department of Community Development. Despite the numerous pieces of equipment, it was not clear as to how much equipment was held by this department as they had no inventory and no centralised place to coordinate the utilization of the equipment. Most of it was scattered throughout the country.
 3. The Ministry of Information and Broadcasting which is the central government's agency for mass media, has television and radio production studios and transmission units. It has film and photographic units and a small-scale printing outfit. Apart from school broadcasts on radio, this organization remains an agency for entertainment and information purposes. Only recently has the University College, Nairobi, started to use it for adult study programmes. Although this agency is a
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national services agency in principle, in practice, it gives its first priority to information and broadcasting functions. They see their rôle as primarily public relations and improvement of Kenya's image abroad.

4. The Ministry of Agriculture and Animal Husbandry, in conjunction with the Department of Cooperatives in the Ministry of Cooperatives and Social Services, operates a joint audio-visual service funded by USAID. Their centre, which is located at the National Agricultural laboratories is by far the better utilized of the government outfits. The centre has several mobile vans equipped with generator, film and slide projector. The centre maintains a film processing unit and simple graphic material making equipment. Their services are primarily for agricultural and cooperative extension work in the country.
5. The Ministry of Lands and Settlement has a photographic unit in its survey department, specifically for serving the Ministry and any premier of the public who wants to buy their maps.

6. The Police Department of the Ministry of Home Affairs has also a photographic section, primarily for police.
7. The Kenya Institute of Administration has an audiovisual centre which was established and built under that Kenya Government USAID contract programme. Unlike other areas in the Government, the audiovisual centre at the K.I.A. is the only one which is specifically equipped with equipment for regular classroom use.
8. The Ministry of Education, on the other hand, does not have any organized audiovisual programme. The Ministry has to rely on the "visual aids" lessons that teachers get from inadequately equipped teacher training institutions. Nonetheless, there are related institutions like the Curriculum Development Centre that tries to make visuals along with reading materials being prepared for primary education.¹

¹In all the cases consulted, except Thailand, almost all the initiative for instructional change comes not from the Ministry of Education, but from another agency. In almost all cases, the Ministry of Education is always the last agency to develop an audiovisual programme. A similar trend is apparent in Kenya.

Inadequacies

A schematic analysis of the four major services (Figure 3) indicate that there is no physical structure large enough to house an institution capable of responding to the needs cited in Chapter III. It was equally apparent that there are not enough human resources capable of handling the sophisticated audiovisual equipment implicit in the input-activity-output model. Neither have the existing facilities been extended to rural areas. Both television and radio programmes are almost unavailable to, and ineffective in, rural schools. Thus, the problems as indicated in Chapter III remain unresolved.

Problems Encountered

Maintaining separate services and centres could have some advantages and disadvantages. An analysis of Kenya's services appear to reveal some uncoordinated effort which could be a waste of resources. For example:

- a. While it is claimed by the Health Education Unit that their services are over-utilized, some of the services like the process cameras,

FIGURE 3. MAJOR AUDIOVISUAL SERVICES AVAILABLE IN KENYA

| INSTITUTION | USER | CLIENT | PRIMARY PURPOSE |
|---|--|---|--|
| The Audiovisual centre at the Kenya Institute of Administration | Lecturing staff at the Institute | Student Body | Preparation of instructional materials, storage and coordination of AV materials |
| National Audiovisual Centre at Kenyatta National Hospital | Ministry of Health's Health Education Unit (Health Officers) | Communities with health problems | Preparation of materials storage and loaning of equipment used in health education campaigns |
| Audiovisual Services at the National Agricultural Laboratories | Agricultural and Cooperative Officers | Farmers, cooperatives societies and members | Preparation of materials for Agricultural extension and Cooperative member education programmes. |
| Ministry of Information Broadcasting and Tourism | Departments of Information and Broadcasting | Kenya Public with Radios and Television | Public Relations |

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the litho-off set equipment etc. were not used to their fullest capacity. The audiovisual centre at the Kenya Institute of Administration, which was capable of providing instruction in the selection and utilization of media, is also not often used.

- b. The quality and quantity of production is always insufficient. For this reason, the Health Education Unit which had been designated a "National" centre wound up serving only the Ministry of Health, and particularly the health education section.
 - c. In almost all cases, it is difficult to coordinate and is not easy to have a common picture of the effect of the programmes each unit organized.
 - d. The aggregate cost of maintenance and production is not clear; since the centres have kept no record account of expenditure on the programmes or missions accomplished.
 - e. Most of them have no qualified staff to prepare and utilize the instructional material.
 - f. They have no long range action programme; they only react when requests were made.
-

- g. They have no record of what is produced, where it was used and its effect. Thus they lack systematic field testing and evaluation of the material they produce and the equipment they use.
- h. The few "experts" that they have are often either under-used, over-worked or misplaced.

Attempting to Coordinate

In recognition of this expensive and uncoordinated approach to developing an audiovisual programme, the Treasury of the Government of Kenya asked the UNESCO¹ Expert, Alexander Shaw's advice on the organizational problems of a national audiovisual programme. It was envisaged that the separate programs could be coordinated for better benefit to all departments of the government. Shaw's recommendation reiterated the need for establishing one national centre on the basis of integrating the existing centres, with the exception that the film section would be organized by the Ministry of Information and Broadcasting.¹

¹The Ministry has a film unit, but no "instructional" film has ever been produced. Their films still remain "public relations."

This need for coordination was also supported by A.R.G. Prosser, the advisor on Social Development to the Kenya Government, when he noted that "It would be a mistake to set up separate institutions for visual aids. . . [for] . . . often material constructed on one side can be used on the other with or without slight alteration."¹ Besides, the Director of the Department of Extramural Studies at the University College, Nairobi, R. C. Prosser (no relation to A.R.G. Prosser) also observed that "There is a good argument for coordinating all these provisions: radio/television, cinematography, general adult education techniques, under one umbrella--extending training facilities on an East African basis."²

The Development Committee in the Treasury, in response to the recommendation by Alexander Shaw recognized that:

The advantages of a National Visual Aids Centre are obvious. As well as the economics that are effected by the full utilization of professional staff, and the expensive equipment, there is the added factor that many of the visual aids designed and tested by the National Visual Aids Centre at the request of a particular Ministry could be used with or without

¹ Interdepartmental Memo DV 65/9/54, 14th April, 1965.

² In a Note to Mr. Cox, Advisor to the Department of Community Development.

modification. . . [besides ensuring]. . .
uniformity of teaching.¹

In this paper, the Committee proposed that the "National Visual Aids Centre will have two broad divisions, one concerned with formal education, and one concerned with informal education with particular emphasis on design work." Despite the realization of the expenses involved in running separate institutions, the Treasury Department and the Development Committee continue to authorize funds which have gone into developing the same separate institutions that it had discouraged in 1965. There is either a wrong accounting procedure, or the Kenya Government was not really committed to integrating the audio-visual programme.

Lessons of Experience

Two factors contributing to the delay in building an integrated audiovisual centre were the lack of a fulltime institution builder and the general lack of commitment to a national centre. The decisions about its building were made by one Ministry, the Ministry of Economic Planning

and Development, which is primarily a "service" ministry which is not supposed to advocate any one thing or project. The ministries whose separate services the centre had counted on were not involved from the beginning. There was therefore no opportunity to talk it over and get the whole group committed to integration. At any rate, the Ministry of Economic Planning and Development has not always had the mandate to order any other ministry. This lack of mandate in the ministry rendered its role weak. Without the support from the power groups, the centre had no political legitimacy. Because there was no political pay-off, the other ministries saw no reason why they should support it.¹

In addition, the Ministry of Economic Planning and Development could be viewed by other ministries as an "outsider." Similarly the doctrines and objectives advocated by this Ministry and other advisors, like the Prossers, could be received as coming from the "outside." If this is the case, doctrines, or objectives could be seen as incompatible with the existing ministerial objectives.

¹ In his The New Media: Memo to Educational Planners, (Paris, UNESCO, IIEP, 1967), Schramm stresses the need for "strong support from top authority" as this is indicative of unity of purpose, p. 102.

The Ministry of Information and Broadcasting could not see how its "public relations" function could be served by a centre which appeared educational in emphasis. Neither could other ministries see how their "specialised" needs could be served by one single centre, which to their mind lacked specialized skills. Because of a diffuse power or legitimacy source, not enough energy was mobilized for building the centre.

In the United States audiovisual centres are either attached to universities, in which case they derive their legitimacy from the university, or they are attached to large professional organizations like the National Educational Association's Department of Audiovisual Instruction. The Federal as well as State Governments have also played a leading role in establishing institutions such as the federally-advocated Educational Resources Information Centre, and various other audiovisual departments within State Education Departments. They have legitimacy and legal backing.

Although the names and locations of the institutions differ, their concern is to help facilitate the control, flow and transmission of information and knowledge to:

- (a) the practitioner who wants to apply it;
- (b) the teacher who has to draw the learner's attention to it,
- and (c) the learner who has to internalize it for his own acculturation and self-actualization process.

Besides the control in the flow and transmission of knowledge from researchers to the utilizers, there is the inherent problem of acquisition, organising for easy storage, retrieval and dissemination the information or knowledge as soon as it is discovered or made available by researchers.

In Kenya, the situation is different. The University College, Nairobi, started in the fifties, has been going on without a media department. Only recently has there been a move to establish an instructional communications system attached to the Department of Education. But the move is hampered by the general lack of personnel to get the institution going. It is understood that the main advocate for this joint set-up between the Ministry of Education

and the University College is UNESCO. The Government of Kenya, unlike the United States' Federal and State Governments, has not provided the necessary legitimacy and commitment for such a single institution.

The problem is not only one of finding more and more knowledge related to an innovative instructional technology programmes and supplying it to developing countries, but the problem is also one of finding, within a social system, what might be called "agents of infiltration" to carry on with what has been advocated from without the social system.

Despite the popularity of the idea of starting centres for instructional communications in developed countries, and the readiness with which these countries have sought to promote similar ideas and enthusiasm abroad, there is neither the leadership with the necessary commitment, nor the guiding principles which would help the outside advocate to predict with certainty the survival of the institutions they advocate.

Some institutions are often advocated so hurriedly

that there is no opportunity to bring about understanding participation in the decision-making process of establishing the centre. Under such hurried advocacy for an institution, the institution's objectives and doctrine remain vague to the social system as it is to the institution itself. The National Audiovisual Centre had no explicitly stated objectives. Whenever the doctrine or objectives of the institution are known only to external advocate, chances are that as soon as the advocate goes, the institution flounders.

It is suggested that there is a critical stage of an innovation during which it is put to "trial"¹ with a view to either accepting it or rejecting it. The proposed National Audiovisual Centre was subjected to this in its initial stages. The Department of Community Development gave some funds, but when the services were not provided, the Department withdrew its support. To the Department of Community Development, the new innovation--the National Audiovisual Centre--had not provided the services for which it had been built. Thus, the "expected" role function was

¹ E. M. Rogers, Diffusion of Innovations (London: The Free Press, MacMillan, 1968), p. 84.

unfulfilled, and on this basis, the department withdrew its support at the most critical stage because the institution did not bring change when it was most needed.

To the Ministry of Education which had its own set of expectations, there was a discrepancy between the centre serving as an adult educational material designer, and not as a "formal education" material designer. (The adult education programme was not then under the auspices of the Ministry). Thus, to the Ministry, the centre would not be capable of handling the needs for formal education, and the adult and informal education programmes. The Ministry remained unenthused about the whole idea.

The Ministry of Agriculture saw the centre as incapable of providing the specialized services of agricultural extension programmes. Moreover, they had just trained their own staff, and they would not have liked to see the staff used to serve other ministries who had not financed the training of the staff. Above all, the centre was seen as threatening the building of their own facilities.¹

¹With the help of USATD, the Ministry has since built excellent facilities at the National Agricultural Laboratories site, two miles from the centre of the City of Nairobi.

The Ministry of Information and Broadcasting viewed the centre's functions as incompatible with the Ministry's primary function of propagating government policy. This was expressed in the Ministry's decision to handle the film section, and not the production of educational materials.

Thus the centre was met with resistance for a number of reasons. First, to many people it was another audio-visual aids production centre. Second, there were no qualified people in the country who could have spoken with expertise about its diversified functions. Thus, from the start, the institutions lacked the necessary professional staff with technical preparation to run and organize such a specialized institution. Third, information about the institution was inappropriately communicated. The general promotional work had varied from the treasury department, the Ministry of Economic Planning and Development, and finally the Director of Personnel. Because these departments and ministries already had assigned roles, they could not make room for the new role, thus the institution

remained a centre in search of a committed advocate.

The draft of the Development Committee paper, to which reference has been made, proposed that the centre be put under the responsibility of the Ministry of Labour and Social Services. This proposal was based on the assumption that the Ministry was "neutral," and that because of its neutrality and a lack of vested interest, it could discharge its services without bias. However, without the commitment and a qualified staff, with the ability to develop the necessary working doctrine, the Ministry could not develop the centre.

One other problem lay in the fact that the creation of the institution threatened the "expansionism" tendency that is so common to bureaucracies. The Ministry of Labour and Social Services had received no cooperation from those that had been asked to give up their equipment and personnel. Moreover, although the Cabinet had recommended that the Ministry of Labour and Social Services run the institution, there were no corresponding funds allocated for the building of the Institution.

It has been implied that the main limiting factors were the lack of legal backing and a strong and professionally qualified personnel pool to inaugurate and run the institution. The Ministry of Labour and Social Services was not involved; neither did it have a leader who was personally involved and committed to the institution's building. The Ministry failed to bring "forth difficult-to-obtain skills" which were badly required at that critical moment. Further it was found that there were no statements of goals or styles of action stated ~~there~~ by the Ministry or by the Cabinet. Thus, without leadership which was

operationally competent, committed to a change oriented doctrine, and actively seeking to achieve programmatic goals by building a strong organizational base and extending its influence to other linked organizations. . . .

the Ministry of Labour and Social Service found it difficult to establish and build the proposed institution. Since then, the National Audiovisual Centre has remained an institution in search of a rationale for coming into existence; it never found this rationale. It had no

¹Esman, op. cit., 1967, p. 11.

explicitly stated doctrine, no leadership and no linkages. Without these, the institution failed to "obtain support and complementarity" in its environment or within the social system.

Analyzing the Abortive Attempt In A
Theoretical Perspective

If Gallagher's model in respect to the sources of strain in directed change were put in perspective of Kenya, it would appear that the Ministry of Economic Planning and Development found itself unable to decide whether to use the utopic or pragmatic model. Thus it could not "keep from vacillating between the two models in a given change environment."¹ It was risky for the administration to force the issue of the Audiovisual Centre on the basis that they knew what the country needed (thus risk being accused of colonial tactics--which were becoming very unpopular) and therefore could go ahead and do it as in the utopic model, or plan with those concerned (as in pragmatic model). A second area suggested is that when a social system has been made to expect change, they are bound to be enthusiastic

¹A. Gallagher Jr., "The Role of the Advocate and Directed Change," Media and Educational Innovation, W. C. Meierhenry (ed.) (Lincoln: University of Nebraska, 1967), pp. 43-44.

about an institution proposed to induce the change, but then the enthusiasm fades away if the institution does not effect the expected change. There was no evidence in the course of this study to imply that failure to establish the institution was due to the unsatisfied change expectancy, but rather due to the institutional advocates' inability to generate the climate of change expectation. Neither were consequences for its acceptance or refusal explained.

Reference is now made to the way an individual or a group of people in a social system come to know, or come to hold and fix a belief about an idea (in our context, the innovation of a media institution on a national level). Of the four methods of knowing, proposed by Charles Pierce,¹ only three are related to this inquiry: they are methods of tenacity, authority and a priori.

It has now been concluded by psychological evidence "that men will often cling to their beliefs in the face of clearly conflicting facts. And that they will also infer "new" knowledge, new generalizations from propositions

¹J. Buchler, (ed.), Philosophical Writings of Pierce (New York: Dover, 1965), Chapter 2, and as adapted in Fred N. Kerlinger in Foundations of Behavioural Research (New York: Holt, Rinehart and Winston, Inc., 1967), p.6.

that may be false."¹ On this basis, when the idea appeared of integrating the services, personnel and equipment in separate ministries under the auspices of the National Audiovisual Centre to be administered by the Ministry of Labour and Social Services, many departments and ministries clung to their establishment thus inferring that the new institution was irrelevant and would not serve their purpose.

A second method of knowing is that of authority, where, when an idea or innovation such as ~~the one~~ under study has the weight of authority and tradition plus public sanction behind it, then it is what it is, as well as what the powers that be have said it is. If therefore, the President, or the Permanent Secretary and the head of the Civil Service, in his office had decreed its establishment, it would have given it the initial legitimacy, prestige, respect, personality and status. (But there was no evidence of such weight of authority and tradition behind the proposal for the institution under study).

¹Kerlinger, op. cit., p. 6.

The third method of knowing that is of equal application to this analysis is by, a priori, where through free communications, intercourse, and deliberate consultations, referral and planning activities, a clearer and better picture of the institution's doctrine and role would have emerged and been made explicit to the social system or government departments and ministries concerned. As it came out, in the course of this study, there was no evidence of such an approach; thus, the institution was evaluated on false and vaguely conceived ~~propositions~~ in its initial stage.

The centre should not only be a system of communication but a system of logical decision-making. No better statement for concluding this chapter could be thought of than the sombre note that an institution does not, by itself, produce innovations, and neither does it bring about change. It requires a willing social system or environment which is ready to supply the inputs into the institution through requests based on their concerns, and needs arising from perceived crises. It is also a system

2
of communication as it is a system of logical decision-making. As such, a media institution has a definite role to play: the role of planning and inducing change in the instructional process. The advocacy of building a media centre need not be an affair where an advocating institution behaves like an outside advocate who descends on the social system, makes proposals of starting a new programme of local institution building without ever selling or making the doctrine of the prospective institution explicit to the social system ~~or those~~ who will continue with its administration.

Finally, the building of the centre is not a process of coming into a social system, prescribing the building of the institution and then departing. Such short and abruptly terminated encounters are usually fruitless. The encounters should build a continuous process of collaboration, constant interaction and relationship between the institution or advocates of change and the social system or client-customer system. Neither should the prospective

change agent's function be that of an outsider descending on a social system and/or environment, then making proposals or casting an innovation and then retreating to his base. Rather it should be one of deliberate collaborative efforts of planning, trying and evaluating the system between the agent and social system and/or environment. Perhaps the situation of Kenya's experience could be aptly summed up with what Wilbur Schramm noted when he observes:

Let the project not begin with a piece of new technology which someone thinks could or should be in use. Above all, let it not begin as an excuse for adding technology which is primarily for all purposes. Rather, let it begin with an educational problem which is serious and widely recognised.¹

¹W. Schramm, et al, The New Media: Memo to Educational Planners, UNESCO, IIEP, p. 93.

CHAPTER V

STABILIZING INSTRUCTIONAL CHANGE

Diffusing The Idea of an Institution

Assuming that the social system recognised the problem and diagnosed the sources of the problem, they should be aware of the need to create an organization within which to plan the necessary change. The logical step would be for the institution builder to get the necessary commitment to building the institution from the power groups. In practice, this commitment should carry with it the necessary legitimacy to enhance the institution's survival from the start. Where it has never existed before, the institution is an innovation in itself. Insofar as it is an innovation, the institution might be subjected to resistance for a variety of reasons. Therefore, it will require a strategic way to diffuse the idea in the social system in order to get a commitment.

In his discussion of stages in the adoption process, Rogers suggests five stages: (1) awareness, (2) interest, (3) evaluation, (4) trial, and (5) adoption.¹ Obviously, this model is only applicable up to the third stage. That is, it is possible for the institution builder to generate enough awareness of the need for the institution with the social system and/or environment. The first way of generating the necessary awareness is for the institution builder to make a survey of the broad areas to be served by the new organization by finding out what the existing ~~structures~~ are and what limitations they have. In this survey the following environmental factions are identified: (a) those which oppose the new organization; (b) those which support the institution; (c) those to be used as agents of infiltration (Rogers would refer to them as "early adopters") and (d) those which require specific strategic linkages.

The second task for the builder would be to interview the related officials, including teachers and other potential users of the centre. This interview might stress the

¹Everett M. Rogers, Diffusion of Innovations (London: The Free Press, Collier-Macmillan, 1968), pp. 81-85.

local conditions and educational needs, finding out the kind of help they need if an organization were set up. This approach is useful because it includes potential acceptors in decisions about the proposed National Educational Media Centre.

Participation in decision-making and action is a concept that was proved invaluable by Kurt Lewin. In dealing with the problem of persuading people to act contrary to what they had done before, he found that people responded more favorably when they are given a chance to discuss the problem or idea.¹ This is the principle behind the approaches suggested. It is assumed that during the interview and problem analysis, Rogers' interest stage would seek additional information about the proposed centre. If crises prediction were successful, then this survey is what Gallagher refers to as "creating expectations" of the institution.²

The prediction of crises sets the stage for Rogers' evaluation stage. The social system would then mentally apply the organization to its present and anticipated

¹Reported in Mass Media and National Development by Wilbur Schramm (Stanford University Press, Stanford, Calif.: 1967).

²A. Gallagher, "The Role of the Advocate and Directed Change," in W. C. Meierhenry, Media and Educational Innovation (Lincoln: University of Nebraska, 1964), p. 35.

future situation, on the basis of which it can decide whether or not to commit itself to the building of the institution.¹ It is assumed that if there is sufficient awareness of "present" problems, and if the social system anticipates a better future state, then the social system sees the "relative advantage" of the institution.

To sum up, the pre-institution building stage require that expectation for the institution be created (Gallagher, in Meierhenry, 1964, p. 65) and that the social system view the coming of the institution as originating from within it (Gallagher) and that the social system participate in the decision to establish it (Lewin). The institution builder is supposed to make a survey of the environment to determine:

- a. The nature of the problem and what the social system expects to be solved (this was the subject of Chapter III).
- b. Existing facilities and their limitations (the subject of Chapter IV).
- c. Value systems into which change will be introduced.

¹Rogers, op. cit., p. 83.

- d. The power structure from which the necessary commitment can be obtained in order to lend the institution the necessary legitimacy, "prestige, respect, and personalities to the cause of the directed change."¹
- e. The relevant environment with which to establish strategic "enabling linkages" necessary for establishing external relationship for the necessary future equilibrium between the institution and the social system and/or environment.

Obviously, Rogers' trial stage cannot begin until some form of institutionality is established and operated on "temporary" basis. In order to operate successfully and be internally maintained, the institution requires an internal equilibrium dependent on the extent to which certain institutional variables have been fulfilled. From the politics of generating the expectation and the awareness of the institution, the following section will discuss the necessary conditions for successfully building the institution.

¹Ibid., p. 38.

Institution Building And Maintenance
Of Internal Equilibrium

It was postulated that there is a critical stage in institution building during which the institution must prove itself. This is perhaps what would be in Rogers' model, the trial stage.¹ The social system will look upon the institution with vested interests. There are some who would like to see their brother or a member of a particular ethnic origin group at the top. (This is why Esman talks of "political viability" as a necessary quality in the institution's leadership).² Others who are service and quality oriented will look at the institution differently. They will look for technical competency and quality of work. Thus, the institution has different roles to fulfill, depending on who is looking at it. It may be seen as a place where a particular ethnic or vested interest group can have an opportunity to get entrenched. The fulfillment of these different expectations is crucial if the institution has to survive during its "let's see what happens" stage. To give the institution a better chance

¹ Everett M. Rogers, Diffusion of Innovations (London: The Free Press, Collier-MacMillan, 1968), p. 84.

² Milton J. Esman, op. cit., p. 3.

of survival, it was suggested earlier in this chapter that the environment and the social system participate in its planning. Another factor is what is already alluded to-- effective internal maintenance through fulfilling certain administrative strategies.

Guiding Principles

Administrative organizational strategies stress functional aspects. These are those strategies which facilitate the institution's coming into existence. Institution builders use them to build the institution. The major conditions suggested by institution building research findings include:¹

- a. A set of institutional variables with which a systematic behaviour of the institution could be explained.
- b. Linkages with which the institution's internal actions could interrelate. They are also necessary for the institution's external relations with the social system and/or environment.

¹Ibid., pp. 3-6.

- c. Institutionality (Esman refers to this as the end state) which stresses the ability to survive; being viewed by the social system and/or environment as intrinsically valuable; the ability to exert considerable influence into its environment, and above all, autonomy.

A. Major components of institutional variables include the administrative elements which stress the following concerns:¹

- a. The need for a leadership, of persons, ~~in~~ professionally and technically qualified with experiential competence to enable them to engage in the formulation of institutional doctrine, objectives, and action programme as well as directing its operation. There is need also for political viability, continuity, and stability of tenure among this leadership.
- b. The need for a doctrine and objectives derived from the felt need emanating from the prevailing crises and problems. The doctrine of action is important in determining operational methods that would

¹Ibid., pp. 2-4.

leave

underlie any social action that the institution might develop.

- c. The need for a programme which would translate the objectives and doctrine into action, thus enabling the institution to address itself to the crises facing the social system which set it up.
- d. The need for resources--financial, human and physical--to facilitate its technological input.
- e. The need for an organizational framework constituting its internal structure and processes established for operation and maintenance of the institutions institutionality.

B. Linkage variables could be regarded as the "interdependencies and other relationships which exist and/or are created to exist between the institution and other relevant parts deemed necessary for the day-to-day running of the institution and the social system."¹ They can be regarded as necessary in the maintenance of external relationships and for equilibrium. These linkages interdependencies call for the maintenance of a network of exchange facilitators and communications necessary for

¹ Ibid., p. 5.

gaining support, overcoming resistance, exchanging resources and structuring and environment conducive to transferring or interchange of norms and values. They are necessary in the transfer of an innovation from the institution to the social system.

The linkages are categorised into four sub-categories, (Fig. 4).

- a. Enabling linkages with the key ministries, departments or other organizations and social groups which control the allocation of power-authority relationship and resources. In Kenya, such social units would be the Directorate of Personnel in the Office of the President, the Office of the President itself, the Ministry of Economic Planning and Development, and the Treasury.
- b. Functional linkages with ministries, departments or social units which perform functions and services complementary in a production sense as well as those which supply the input aspect (of product utilization potential) of the institution. These linkages will have to be established with the Ministry of Education, the Ministry of Cooperatives and Social Services,

LINKAGES AND INTERDEPENDENCY RELATIONSHIP SYSTEM

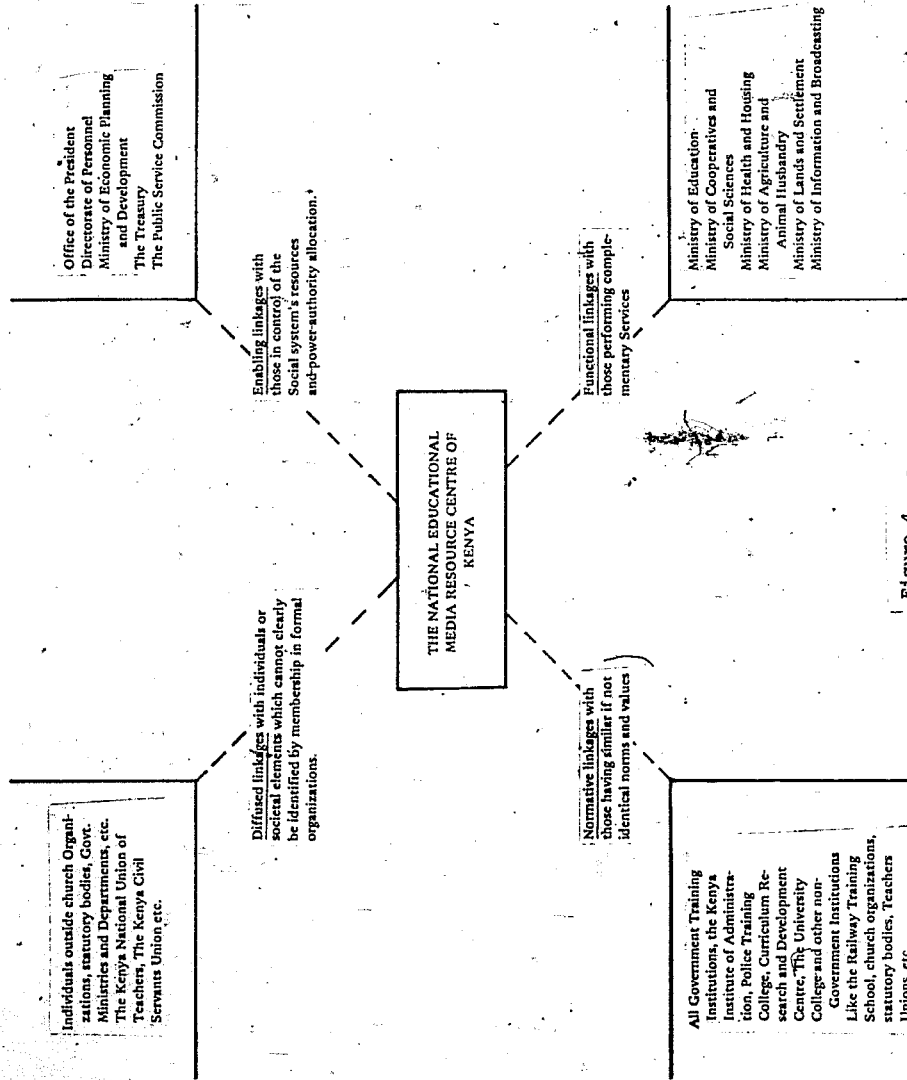


Figure 4

the Ministry of Health and Housing, the Ministry of Agriculture and Animal Husbandry, the Ministry of Lands and Settlement, particularly with its surveys section, and the Ministry of Information and Broadcasting.

- c. Normative Linkages with those organizations which have norms and values relevant to the doctrine or objectives and programme of the institution. These would have to be with the Curriculum Research and Development Centre, the Kenya Institute of Administration, Police Training College, the University College, and other institutions of higher learning, the Railway Training School, the Post and Tele-communications School and other training institutions that are in the country.
- d. Diffused linkages with societal elements which belong to no particular ministries or organized institutions, yet would wield considerable influence in matters of policy affecting the institution.
- C. The attainment of institutionality and the subsequent establishment of complementarity and autonomy

requires the ability and the will to survive. Because the capacity to survive is so important in institution building, it is important to suggest certain strategies that would enhance its survival. These survival strategies call for:

- a. The ability to expect and function under difficulty which might be brought about by the stress and strain exerted by external and internal competition, problems of development.
- b. The ability to accept frustration with minimum stress.
- c. The capacity to change and abandon the solutions learned earlier, or those practiced elsewhere--for those which worked elsewhere might not necessarily be workable in a new environment.
- d. The capacity to resist any disabling symptoms produced by tensions and anxieties in the face of failure.
- e. The capacity to find more satisfaction in giving and assimilation than receiving.
- f. The ability to get along with other institutions through exercising flexibility, and thus avoid competition with them.

- g. The ability to accommodate the folkways of the culture within the social system and/or environment.
- h. The ability to meet the expectations and fulfill the different role expectations of the ethnic or vested group, interests while simultaneously fulfilling the technical roles for which it was created.
- i. The ability to generate change expectation atmosphere through predicting imminent crises that it alone can solve.

The attainment of institutionality calls for a self-generating or self-renewal approach in the institution's life. The extent to which the institution is orderly and internally maintained is a crucial factor if the institution has to stand the trial stage. In this respect, the institution could be seen as an effective decision-making administrative organ. It is being suggested that internal maintenance is a product of effective decision-making on the part of the chief executive. Since the institution is also a system, it has "built in differences, gaps of ignorance, misperceptions or differential perceptions,

internal changes in a component, reactive adjustment and defences, and the requirement"¹ of its own survival which generate tension. The centre thus needs to achieve internal equilibrium between its component sub-systems or the various departments before it can begin to effect its environment. For this purpose, the centre has to rely very much on the executive decision-making process.

Institutions as Viable Effective Decision
Making Administrative Organizations

Of particular interest to the institution's chief executive is the achievement of "efficiency" particularly in the maximization of production by the man-machine system within his institution; the high production which must be attained at the lowest possible cost. One of the models of reducing production cost and maximizing efficiency was proposed by Frederick Taylor,² a pioneer in the field of management. Since the early "piece work" model and then the subsequent "task system" or "task management," man

¹Robert Chin, "The Utility of System Models and Developmental Models for Practitioners" in Warren G. Bennis et al., The Planning of Change (New York: Holt, Rinehart and Winston, 1961), p. 204. -

²A complete account of Taylor's thinking, is contained in his three documents: "Shop-Management," "The Principles of Scientific Management," and "Testimony before the Special House Committee," all published by Scientific Management, with a foreword by H. S. Peson. (New York: Harper and Bros., 1947).

has sought to equip the chief executive with the most effective strategies of effective management.

The process of decision-making in relation to getting more work out of an institution and its ability to survive is very much dependent upon the chief executive. If he realizes his functions, an institution would not be concerned with Taylor's mechanical approach motion studies, or his vague "task management" or "task system," but rather with the extent to which the chief executive is able to clearly define his role. As a contribution to the definition of his role, Henri Fayol¹ suggested five functions, often referred to as "Fayol's elements" which are delineated thus:

- a. To plan, which involves organizing for the future and identification of a strategy of operation.
- b. To organize, involving the building up of material, and human organization including an economic deployment of both human and material resources.

¹A complete account of Fayol's thinking is contained in his General and Industrial Management (translated by Constance Storrs (London: Sir Isaac Pitman and Sons, 1949); and The Administrative Theory of the State (translated by Sarah Gree, and published in papers on The Science of Administration, Luther Gulick and L. Urwick (eds.) (New York: Institute of Public Administration, 1937).

- c. To command, which involves seeing to it that the staff does their work.
- d. To coordinate by uniting and correlating all the organizational activities.
- e. To control by seeing to it that everything is carried out in accordance with the rules and procedures laid down.

It is not only the beginning of clarification of these executive functions that are gained from Fayol, but the basic understanding that the administration of the prospective institution is not only the function of the leadership or the "powers that be" alone, but that it has to be spread throughout all levels of the institution, thus going far beyond the process of delegation.

The concern with high production can lead to a tendency to regard an organization as void of human element, thus regarding people as a means to the end and not part of the system for formulating the strategy of achieving the ends. Hence the inclusion of the function of "command" which has since then been left for the police and members of the armed forces. This term was not dropped until

Mary Parker Follet¹ injected a psychological aspect of administration into the management of organization. Of her pluralistic approach, one that is of interest to the institutional chief executive is the need to realize that lower level executives should be regarded as partners in helping to formulate the general policy of the institution, including for our purpose, the customers. Her considerations imply that institutional employees and their union's contributions should be solicited on the basis of genuine community interest. This is why the establishment of diffused linkages as a strategy of institutional operation are advocated. When we advocate the need to train staff and media utilizers, Follet's second consideration of the need to shape a profession in business management is a relevant consideration. Although this would tend to defeat the long cherished "generalist" view by audiovisual coordinators, it is now advocated that a time has been reached when media institution executives should see themselves as

¹ Her ideas and contributions are contained in her publications, The Speaker of the House of Representatives (1896); The New State (1920) and Creative Experience (1924); both of which are published by Longmans Green and Co., London. For further reading also see, H. C. Metcalf, and L. Urwick (eds.); Dynamic Administration, The Collected Papers of Mary Parker Follet (New York: Harper and Brothers, 1940).

experts, it not professionals of some specific function; for our purposes, the chief executive is an expert of entreprenuring the efforts of "experts." By running around--in the name of a generalist--doing what other people could be trained to do by those who know it better, the executive could fail to give his colleagues an opportunity to develop and thus ruin the necessary human relations. If he cannot get the right people with specialized skills for his institution, then it could be suggested that he is an inefficient executive.

Considering the ideas of Mayo and Roethlisberger,¹ the centre could be introduced to another aspect of human relations. In this respect, it is logical to consider action through a cooperative effort; social environmental conditions; the informal patterns of behaviour, sentiments and beliefs that exist in any one single group, whether formal or informal; and the need for the executive to be on the listening side as necessary considerations in designing operational strategies of the institution.

¹For a full account of their contribution, see Elton Mayo, The Human Problems of an Industrial Civilization (Boston: Harvard Business School, 1933) and F. J. Roethlisberger and J. W. Dickson, Management and the Worker (Cambridge: Harvard University Press, 1939).

In considering an organization as a cooperative system composed of activities of human beings, each part or department should be seen as related significantly to every other part. All these parts are held together by a common purpose and the willingness and effective communication among the people and the parts. The chief executive's functions is seen as that of preserving the "internal and external equilibrium" of the diverse people and subsystems of the institution.¹ In maintaining this equilibrium, the chief executive should strive to ~~reconcile~~ the conflicting forces, instincts, conditions, positions, ideals and beliefs of those with whom he works, particularly at any planning stage. To achieve the necessary equilibrium, Bernard would have liked to see leadership, communication, precise decision-making, judicious exercise of authority, responsibility and sensitive understanding of those with whom he came in contact as necessary variables of institutional leadership's strategy of operation.

¹Barnard, Chester, L., The Functions of the Executive (Cambridge: Harvard University Press, 1938), and Organization and Management (Cambridge: Harvard University Press, 1948).

Another manager-scholar that is of interest is Herbert A. Simon.¹ Though extending what Follet, Mayo and Roethlisberger offered, he stands out for his mechanisms of influence based on the proposition that people are not passive instruments or neutral means to ends, but rather that they are decision-making or thinking assets. His mechanism of influence which is manifest in the process of decision-making involves the need for:

- a. The perception of behaviour alternatives.
- b. The anticipation of various consequences~~es~~ resulting from different behaviour.
- c. The evaluation of these consequences in terms of the "satisfaction," "utility" or "welfare" they may yield, and
- d. the selection of another behaviour alternative on the basis of the foregoing evaluation.²

In summation, the extent to which an institution is internally maintained as an effective decision-making organizational system is dependent upon the relationship

¹As in his Administrative Behaviour, among many other publications, the first edition of which was prefaced by Chester I. Barnard in 1947. The revised second edition with a new introduction by Simon is available now (New York: Macmillan Co., 1957).

²As reported in B. M. Gross's "Scientific Approach to Administration," in Behavioural Science and Educational Administration, D. E. Griffiths, ed., NSSE Year Book (Chicago: University of Chicago, 1964), p. 69.

between the chief executive and his subordinates or the working gang, and the clarity with which he perceives and communicates his roles. For his guidance, the following administrative functions are proposed:¹

- a. To **PLAN** through studying future trends, formulating policy, arranging operational strategies such as Budgeting to implement policy.
- b. To **ORGANIZE** by effective, efficient and economic deployment of human, economic and material resources, delineating ~~what~~ jobs are to be done by man and which ones are to be done by machines, and obtaining the difficult-to-obtain commodities and talents.
- c. To **CONTROL** by seeing to it that everything is done in accordance with what was set up in operational plan; to see to it that a time schedule is compiled with or revised when necessary; to see to it that the institution acts within the basic objectives for which it was set.
- d. To **COORDINATE** the human and machine activities of the entire institution, its separate departments and experts so that there is no

¹This distinction is made to assert the distinction between the technical and professional functions to be discussed later on.

duplication, or under-utilization of over-utilization of experts.

- e. To COMMUNICATE and EVALUATE through determining the extent to which separate missions of departments are met within the framework of the institution's objectives; making sure that proper matters of policy, operational strategy are communicated to relevant and appropriate targets; and developing and opening a bilateral communication system within the institution.
- f. To ESTABLISH a mutually acceptable working relationship based on reciprocal trust and equilibrium or harmonious inter-departmental, labour-management or superordinate-subordinate relationships.

Maintaining an External Equilibrium

Assuming that the institution is internally maintained, it must now begin to relate to the environment and/or social system. It does this through adopting psycho-social strategies. These enable the institution to be externally related to the environment in order to function as a social organ. Like any agent who seeks to

initiate change, the institution must now prove that it is capable of innovating and diffusing the innovation so that the innovation (instructional media) is finally accepted or adopted.

There are certain factors which characterize what would be adopted and what would not. As in the process of bringing about the acceptance or adoption of ideas, the communicator acts on a maxim "who says what, in what channels, to whom, with what effect;"¹ a social change agent might say who advocates what innovation ~~in what~~ social system, for what length of time, through what diffusive channels. In this connection, Rogers suggests four elements of diffusion:²

- a. The need for the institution to have an innovation which is a new idea to be spread.
- b. The need to identify the means through which the innovation will be communicated, diffused or effused within the social system. In practice, such diffusive and effusive means include:
 - i. Specialized publications such as the DAVI's Audiovisual Instruction, or the

¹Harold D. Laswell, "The Process and Function of Communication Society," Layman Bryson, ed., The Communication of Ideas (Institute for Religious and Social Studies, 1948), p. 37.

²Rogers, op. cit., p. 12.

Audiovisual Communication Review.

- ii. News letters, orders, memos and directives, depending on authority relationship.
- iii. Exhibitions, conferences, conventions, demonstrations, seminars, and workshops, and observation trips to successful projects.
- iv. The loan of documents and distribution of materials.

(One of the largest Audiovisual Institutions in the United States of America, the National Educational Association's Department of Audiovisual Instruction has very ably used these diffusive techniques to spread its innovative thrust.)

- c. The need to identify, define and understand social systems which would be affected by the innovation. Thus there is not only the need to understand all the ministries and government departments in Kenya, but also the need to discover the existing power relationship and any areas of conflict and cooperation between them.

d. The need to define time spans during which the stages of adoption shall be tried, and to help in facilitating the adoption process. Rogers has suggested a five point adoption process, namely:¹

- i. An awareness, when the innovation is first heard of, and the desire to know more about it stimulated. At this stage, conferences are called.
- ii. Interest which should lead to perceiving the innovation as providing a better alternative to solving a crisis, like that generated in the U.S.A., ~~after the~~ launching of the Sputnik--the need for new techniques of teaching so as to surpass the U.S.S.R. after Sputnik.
- iv. Evaluation as to whether the innovation is worth trying or not. The evaluation is done on the basis of whether the innovation--if adopted--will help to eliminate a prevailing problem.
- v. Adoption of the new ideas after a series of conferences to produce preliminary tentative prototype and trial and evaluation of the innovation.

¹Ibid., pp. 81-84.

These elements of diffusion are generally in agreement with those advanced by Katz (1961), i.e., the tracing of an innovation, over time, through specific channels and finally within a social culture.

While communications stresses the need for a communicator in a communication process, so would change agents stress the need for the presenter of the innovation and the change programme. In a change induction process this is what other scholars (Gallagher, Bennett, and Rogers, Loomis and Beegle) call advocates or "agents of change".

Elements of Change

In dealing with over-all strategy of change, five guiding principles appear to be widely applied, all of which stress:

- a. The need for the programme of change to be tailored to the cultural values and experiences of the social system receiving the innovation.
- b. The need for change agencies, be they advocates or institutions, to be concerned with improving the social systems' or units' competence in

W. C. Mierhenry, Media and Educational Innovation (Lincoln: University of Nebraska, 1967), p. 23; H. G. Bennett, Innovation, The Basis of Cultural Change (New York: McGraw Hill, 1953), pp. 291-95; C. P. Loomis and Beegle, Rural Sociology: The Strategy of Changes (Englewood Cliffs, N.J.: Prentice Hall, 1957), E. M. Rogers, Diffusion of Innovation (New York: The Free Press, 1962), pp. 254-84.

dealing with the perceived crisis by themselves as well as improving their competence in evaluating new ideas other than simply promoting innovations.

- c. The need for the social system to perceive a need for an innovation before it can be introduced. This is in line with the generally publicized crisis prediction approach so that the innovation is perceived as a means of dealing with the crisis.
- d. The need for change agents to take into consideration what leaders in early stages of diffusion of an innovation think.
- e. The need for the institution to anticipate and prevent any negative social consequences that might prevent the diffusion of the innovation, and thus frustrate the efforts toward inducing the desired change.

The cultural values of a social system, the improvements of a social system's evaluative skills, the generation of a felt need or crises, anxiety in a social system, the analysis of what the local leadership is thinking, and what might prevent the induction of change, would not be achieved without open communication to facilitate

a clear knowledge and understanding of the client-customer system by the institution. The need for the discovery of these elements points to the need for a deliberate and collaborative planning process involving the institution and the customer-client system.

The need for collaborative effort of planning cannot be over-emphasized. It is so important that it deserves further treatment. It is during this planning stage that crises and problems are identified, objectives or doctrines formulated, programmes and time of action mapped, objections raised, alternative methods acceptable to the objectors formulated, and above all an understanding of the problem made, statement of objectives agreed upon and a programme of action mutually understood.

The extent to which an innovation advocated by the institution can be effectively utilized by the social system depends very much on the nature of relationship between the institution and the customer-client social system. The collaborative process of planning is not only necessary for promoting a closer relationship between the institution

and its social system, but it also calls for an understanding of the factors influencing the thought processes of the social system. Planning not only serves as a forum for creating common ground, but it also helps the institution in understanding these categories of the social systems most likely to accept--and therefore useful as areas of infiltration--or object to the innovation. During planning, the dissident, the indifferent, the resentful and the unaffected could be identified, their value system is discovered, and their authority relationships identified.

In a change-induction process, the importance of discovering who obeys whose orders, who objects to which orders, who is threatened by what suggestion is not only important in the decision for areas of infiltration, but also for the formulation of innovation and change principles suitable and workable in the particular social system at a particular period of time.

In wondering why some innovations advocated by institutions, are readily accepted and adopted, while in other institutions similar innovations in different social

systems are rejected, it has been found that there are basic characteristics that the accepted innovations have, and that these characteristics facilitate their adoption within the social system. Learning from the experiences of other successful institutions, it appears that these characteristics reflect the following needs:

- a. The need for crises perception¹ insofar as it leads to the need to plan for change as well as to an emphasis of the relative advantage of an innovation, thus affecting its rate of adoption. This is indicated in the massive adoption of innovation instructional technology in the education system in the U.S.A. after the successful Sputnik launching by the Russians. The launching brought the subsequent perception of a general threat to the defense of the U.S.A., hence the National Defence Education Act. Nonetheless, other innovations have been adopted in instructional technology as a result of the perception of the crises posed by population explosion, and the knowledge and the rise of ignorance.

¹B. M. Gross, "National Planning; Findings and Fallacies," Public Administration Review, XXV, No. 4 (Dec. 1965), p. 265.

- b. The need to perceive an innovation as having relative advantage¹ insofar as it helps to solve a crisis, or offering an alternative better state of affairs. Thus most of the innovations in instructional communications in the U.S.A. were seen as a means of accelerating the education programme to put the U.S.A. on a equal footing with, if not help it to surpass, the Union of Soviet Socialist Republics (USSR), as well as improving the quality of instruction.
- c. The need for the innovation to be compatible with the established social norms and values. This could be explained when the general innovative thrust in instructional communication was perceived as enhancing the "greatness" of the American system, as well as insuring its unquestionable lead in all spheres in the western world.
- d. The need for the innovation to be communicated in simple terms so that it is understood by the social system. A complex innovation takes time to adopt; often it may be resisted because it is "over the head" of the recipient.
- e. The need for early adopters or agents of infiltration to perceive the innovation's

¹Detailed account of ideas proposed in ii, iii, iv, v, and vii are found in Rogers', Diffusion of Innovations (New York: The Free Press, 1968), pp. 121-47.

divisibility. Divisibility will enable them to tackle its adoption in stages over a period of time

- f. The need for the innovation's communicability or the degree to which the results of adoption or rejection of an innovation are visible to members of a social system.¹

These needs and concerns are important insofar as they determine the rate of an innovations' adoption or integration, and thus help to determine whether an innovation shall be adopted or rejected. They emphasize the importance of identifying the social norms, fears, tensions and values within the social system on the basis of which a generation of change expectation can be done.

Institutions as Innovators and
Advocates of Innovations

The need for an innovation implies the importance of the innovators themselves. One of the roles that the centre might acquire is to be the main innovators, the advocates and agents of change in instructional technology. In his paper on the "Role of the Advocate and Directed

¹Everett M. Rogers, "The Communication of Innovations in a Complex Institution, Educational Record (Washington, D.C.: American Council on Education, Winter 1968), p. 69.

Change,"¹ Gallagher proposed two models: pragmatic and utopic advocates. He sees the role of pragmatic advocate not only as conceiving and advocating an innovation in instructional technology, but also fulfilling a number of roles, namely:

- a. Creating a climate conducive to the acceptance of the innovation by planning for the future on the basis of the present, the rationale being that plans for the future grow from the past, and thus they must incorporate what has been established in the past.
- b. Advising on consequences of accepting or rejecting an innovation, if not planning for the integration of the innovation as to minimise the disruption of pre-existing traditions in the event of its acceptance.
- c. Creating a situation in which potential acceptors come to view change and growth as generated from within themselves rather than from without them. The role of the advocate in this case is one of enlisting potential acceptors (agents of infiltration) in planning procedures, while he serves as an

¹Art Gallagher, in W. C. Meierhenry, (ed.), Media and Educational Innovation (Lincoln: University of Nebraska Press, 1967), pp. 23-50.

instrument of incentive, guiding them in identifying and defining their needs.

- d. Creating expectation of change, not so much on the assumption of its being automatically accepted by the acceptors, but to predispose them to a greater willingness to examine alternatives.

The development and strengthening of the above roles is dependent upon the advocate's understanding of several aspects of the systems to be changed, including the systems norms and values, internal organizational patterns, and the way the system relates to others through established linkages.

Unlike the pragmatic advocate who is sensitive to his client-customer system, the utopic advocate's role is one of:

- a. Manipulating to gain acceptance; thus by focusing on acceptance other than innovation appreciation on value basis, his basic premise is seen to be that he knows what is best for the acceptors or those to be changed, and that is why he would plan and do things for; rather than planning and doing with his acceptors.

- b. Zealous advocacy for reforms, thus attaching a great deal of value to expediency and the necessity for speed. For this reason he employs sanctions and other forms of force to gain acceptance.

For the purpose of this study, the pragmatic model is more acceptable than the utopic model. Because of the utopic advocate's ethnocentrism, impatience and style, he has less regard for the social system he intends to change. Since he plans and does things for his acceptors, the acceptors would view the innovation as originating from without them, and because he employs sanctions, they would tend to accommodate him and show only external conformity without ever generating appreciative values for the innovation. This model is not in keeping with the new spirit of perceived "independence." Moreover, the utopic model seems to have been the main instrument for colonial powers, and to use it would be risking being accused of using "colonial tactics." Nonetheless, it can be referred to as and when the situation demands.

Institutions as Designers and
Communicators of Messages

It has already been indicated that there is some parallelism between elements of change and those of communication. In communication the crucial elements include the message, the source of the message, the channel and the receiver. The receiver determines the nature and content of the message as well as the nature of the channel. It is also agreed that the most important aspect of inducing change in the attitude of the receiver is through ~~careful~~ knowledge and understanding, as well as the ability to predict the receivers' behaviour. On this basis, the channels (means of diffusing innovations), the message content (the innovation), and the time to communicate can be decided. Similarly, as already noted in the process of change, there has to be an innovation (message), an advocate or agent of the innovation (the source of the message), the means through which the innovation is to be diffused (Channels), and finally, there has to be a target, or what the communication theorists call the destination

of the innovation. It follows that the nature of the social system (their needs, fears, problems, internal organizational patterns and relationships) would determine the content and the nature of the innovation and its means of diffusion.

It would appear that an institution or the advocate of change must not only study and judiciously understand the needs, aspirations, fears, norms and values of its social system on the basis of which a choice of an innovation and its diffusive means can be decided, the institution or change advocate must also know its own limitations on the basis of which expectations of change can be gauged. As in communications, a change of attitude cannot be achieved unless the communicator is able to predict the terminal behaviour of the receiver; so must the institution or the advocate of change be able to predict the terminal effect of the innovation, on the basis of which he can advise on the consequences of its rejection or acceptance. Thus he can design remedial measures to minimize the disruptive consequences, if any,

of the innovation to the pre-existent social norms and values, and therefore minimize resistance.

These communication theory contributions underscore the need for a sensitive and constant observation of and collaboration with the social system by the advocate of innovations. On this basis the innovation and its means of diffusion can be determined. This is important not so much to note what innovation to introduce next, but to assess the impact and effect of the innovation being tried as well as setting the stage for the feedback evaluation process.

Institutions as a Possible Source
of Knowledge and New Beliefs

Because the way a person has come to know and hold a belief is important in human life, especially in terms of change, it becomes imperative that a study of the ways through which people come to hold their beliefs be understood. On this basis the American philosopher, Charles Pierce¹ is relevant. He proposed four general ways in which a social system or individuals fixed or came to hold their beliefs.

¹J. H. Buchler, (ed.), Philosophical Writings of Pierce (New York: Dover, 1955), ch. 2. For further discussion see M. Cohen, and E. Nagel, An Introduction to Logic and Scientific Method (New York: Harcourt, 1934), pp. 193-96.

The first method he proposed was the method of tenacity, where men held firmly to the truth they knew to be so because they had always known it to be true. The second method is the method of authority, or the established truth. In this respect, it is required that many authorities be ready always to lend their prestige, respect support, and personality to the cause of the innovation. This is still in practice when a fact is accepted as valid only on the basis of backing it with research by some leading authorities in that area. The third method is the ~~one of~~ a priori, i.e., one of finding the innovation or change agreeable to reason, though not necessarily to experience. The fourth method is one of science which has the unique characteristics of self-correction.

Thus, in our context, if the idea of an institution and whatever it has to offer, is perceived as what has always been the truth, or if it is backed by the top executive, or for that matter, if it is a logical thing to do under the perceived circumstances, it would stand a better chance of being integrated in the social system

and thus become institutionalized.

To sum up, the extent to which an institution is externally maintained is dependent upon a number of factors, namely, the extent to which it is able to effectively respond to specific problems facing the social system and/or environment. To cope with the environmental problems, the institution must come out with the difficult-to-obtain innovation when it is needed. It must successfully diffuse this innovation by: (a) creating in the environment an expectation for it, i.e., explaining to the environment the consequences for the innovation's refusal or acceptance; (b) by generating an atmosphere conducive to narrowing the credibility through studying the various ways in which the potential acceptors come to hold a new belief; (c) designing appropriate messages and communicating them effectively in the context of the potential acceptors; (d) designing, adapting or adopting and advocating appropriate innovations compatible with the potential acceptor's cultural norms, and above all (e) maintaining its own equilibrium between the power groups (from whence

came legitimacy, prestige and commitment) on the one hand and the social system and/or environment on the other hand (from where it receives continued justification for existence, continued support in the wake of withdrawal of legitimacy and support from the power group.)

It can now be postulated that tension in the external equilibrium is a product of the institution's inability to:

- (a) identify the various ways in which the potential acceptors came to hold their beliefs;
- (b) respond appropriately to a crisis perceived by the environment;
- (c) define a role rather than fulfill it (for the role expectation change from time to time);
- (d) bring about change when it is most needed, and above all;
- (e) simultaneously fulfill the power groups expectations and respond to the social system's and/or environment's problems.

Summary

The foregoing review is an attempt to bring together the available knowledge, experience and concepts on institution building and administration, innovation and the diffusion of the innovation within a particular

social system at a particular time. These might be invaluable in providing theoretical basis in planning, designing, administering and promoting the building of an institution aimed at providing a framework for promoting an instructional technology programme in developing countries, particularly Kenya. The analysis represents a search for administrative and psycho-social principles on the basis of which planning and launching of a National Educational Media Resource Centre could be carried out. They are not exhaustive, but are suggestive of how independent variables of institutional success or failure could be identified.

These variables postulate that an institution's effect will be based on the extent to which the institution embodied valid and relevant administrative and psycho-social principles, the most important of which are:

A. Administrative Elements

1. Leadership and its professional status:
 - a. Technical competence
 - b. Organizational competence:
 - i. Planning and delegation of authority without abdication.

- ii. Efficient and effective deployment of personnel.
 - iii. Providing, acquiring and coordinating experts.
 - iv. Clear distribution of functions to the experts.
 - c. Continuity and stability of tenure.
 - d. Political viability within a political system of a social system.
 - e. Commitment to the doctrine and programme of the institution.
 - f. Exemplification of indigenous self-image as seen against other indigenous groups of ethnic origin.
 - g. Sensitivity to others, both within and without the institution.
 - h. Capacity to establish and maintain an internal and external relationship of clear linkages.
2. Doctrine:
- a. Specification of values of the institution as well as those of the social system.
 - b. Specification of statement of objectives in relation to specified environmental or social system's problems and needs.
 - c. Determination of operational methods and

means of achieving the objectives.

3. Programme: Delineation of actions related to the performance of the institutions functions.
 4. Resources:
 - a. Financial adequacy.
 - b. Physical facilities like buildings, etc.
 - c. Human
 - d. Technological competence of staff
 5. Internal structure:
 - a. Hierarchical description of roles and functions.
 - b. Delineation of functions and departmental roles.
- B. Linkages: Identification and delineation of centres or areas to extend the following linkages.
1. Enabling
 2. Functional
 3. Normative
 4. Diffused
- C. Institutionality:
1. Does it have the will, ability and capability to survive?
 2. Is it ready to establish complementarity with other institutions or is it in competition with them?

3. Has it established environmental support?

D. Administrative and functional strategy:

1. Planning capacity
2. Organizational capacity
3. Controlling capacity
4. Coordination capacity
5. Communication provision
6. Evaluation provision

E. Innovative and Diffusive thrust:

1. Does it have the capability and ability to conceive and advocate innovations?
2. How often does it come out with innovations?
3. How compatible are these innovations with local norms and values?
4. Are these innovations perceived by the acceptors?
 - a. as of any relative advantage?
 - b. originating from within themselves or outside?
5. Available means of innovation diffusion and dissemination.
 - a. Professional publication.
 - b. Periodical newsletters.
 - c. Demonstrations.
 - d. Workshops and conferences.
 - e. Observation and visits.

Is the target or possible acceptor identified and clearly delineated?

F. Strategies:

1. Understanding of target's organizational patterns:
 - a. Superordinate-subordinate relationship identified.
 - b. Status of various leadership patterns identified.
 - c. Sources of knowledge and belief system fixation identified.
2. Understanding of target's social nature:
 - a. Norms and values identified.
 - b. Needs and problems surveyed and identified.
 - c. Creation of change facilitating situations.
 - i. Crises prediction.
 - ii. Consequences of adoption or rejection of innovation explained.
 - d. Easy integration of innovation planned.
 - i. Create problem awareness or perception.
 - ii. Generate interest and commitment to dealing with the problem.
 - iii. Determine agencies of infiltration.
 - iv. Present the innovation to look as though it originates from within the acceptors.

3. Understanding of social structure:
 - a. Linkages relating the institution to acceptors.
 - b. Identification and control of rewards valued by acceptors.
 - c. Understanding of the power it represents and controls.
 - d. Sanctions available and how utilized.
 - e. Formal and informal power structure of the social system identified.
4. Communication Relationships.
 - a. Conveys form, meaning, and function of acceptors simply and clearly.
 - b. Communicates from the acceptors point of view.
5. Interrelational approach:
 - a. Does it consider the acceptor or does it assume it knows best what the acceptor needs?
 - b. Does it define problems, methods and means for the acceptor or does it leave the acceptor to do it by itself, or is it an intreprenurial approach?
 - c. To what extent are sanctions, threats or force used?
 - d. Does it work with and through the acceptors?

In conclusion, this chapter has underscored the need to understand the process of induced change. This understanding forms the basis of the preceding procedural design and strategy for establishing subsequent change agencies. The administrative and psycho-social principles are needed to form a theoretical basis for the building of necessary media centres.

Like all good scientific or architectural or engineering structures which are always based on well-established and valid principles, the building of media institutions should also be based on well established principles of scientific institution building and change induction. Since the institution will serve as a change-inducing centre which would exercise innovative and diffusive thrust, it must embody established psycho-social principles which facilitate its change-inducing, as well as its innovative and diffusing activities. To function as an administrative unit, it must also embody the administrative or institutional strategies that have been suggested above and implicit in Figure 5.

A SCHEMATIC PROCEDURAL MODEL IMPLIED IN THE PRECEDING CHAPTERS

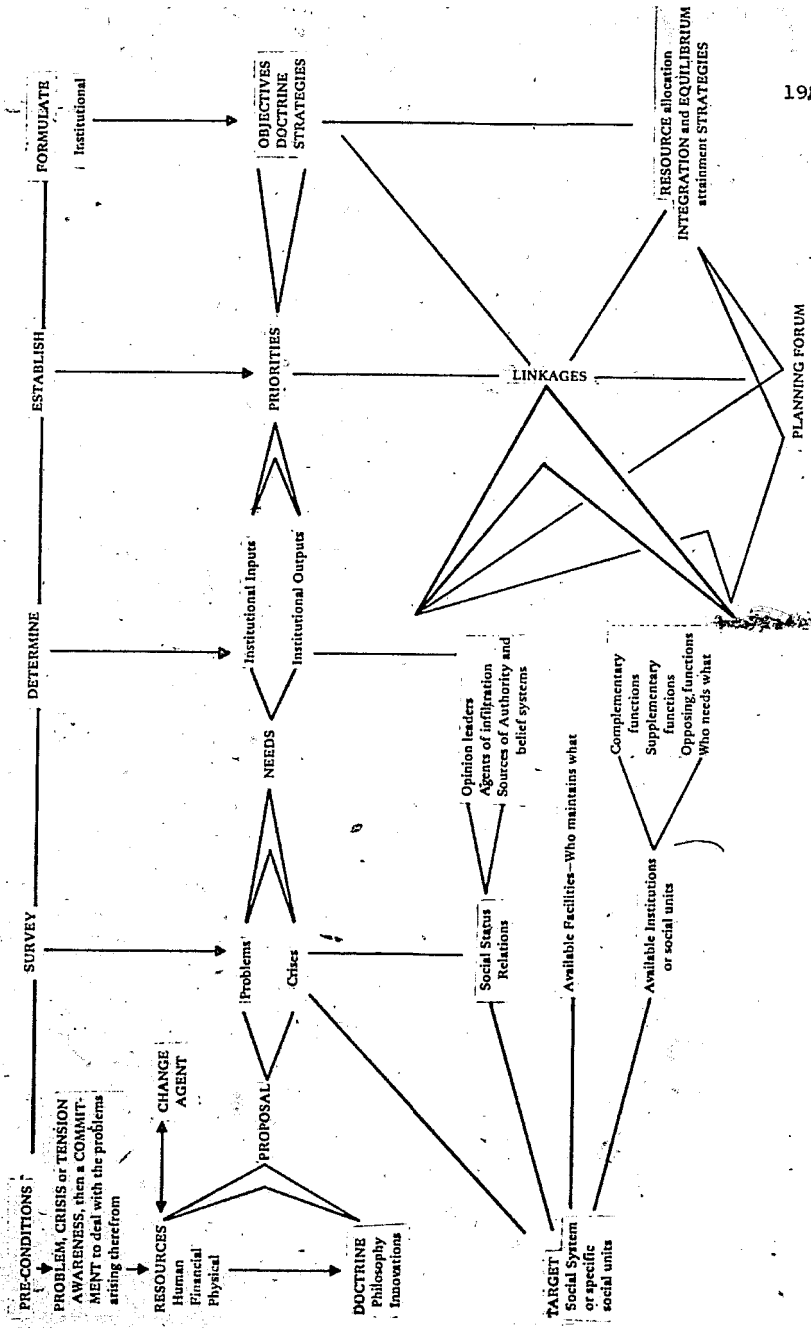


Figure 5

CHAPTER VI

ORGANIZING AND PROMOTING THE PROGRAMME

Overview

As a first step toward determining the strategy and process of developing and promoting an audiovisual programme, it was suggested that a need for, and a commitment to, the building of an organizational framework to be established. This commitment is manifest in a legislative action or a presidential decree or in open support from the top power groups.

It is substantially evident that the most successful audiovisual programmes have been organized by accepted institutions arising from a collaborative planning effort. The problem is one of identifying and applying psychosocial and administrative variables which would facilitate the institutions' building, its acceptance in Kenya and its subsequent induction of change. Since these variables are being proposed as the major intervening variables in

institutional success, they are considered crucial in enabling media institutions to develop and promote an audiovisual programme.

When these administrative and psycho-social variables are identified, the operational structure and strategy that an institution adopts in developing and promoting its audiovisual programme can be established.

An institution is built by a social system to serve the system in dealing with discrepancies or problems. The extent to which it will succeed is not only dependent on the practice of acceptable psycho-social and administrative relationships, but also on the degree to which it serves specific functions and needs of the social system which established it. The need for such an institution has been established. To enable media institutions to take cognisance of these needs and problems, it is advisable to identify the environmental variables which not only help institutions to define its objectives, but also help develop an action programme which will let the social system solve the prevailing problems and needs. Environmental

variables of needs and problems are necessary in guiding the formulation of institutional objectives and action programmes. They are also useful in determining the operational departments or conversion functions of the institution. Thus the number of conversion functions, departments or services an institution develops is dependent upon the nature and variety of the tasks to be accomplished, the precise definition of institutional objectives, the formulated action programme, and the doctrine decided on on the basis of the perception of environmental needs and problems.

In conjunction with the operational or psychosocial and administrative considerations developed on the preceding pages, the following pages contain a brief statement of the nature of educational media, its place in the educational process, and the organizational framework of the institution to develop and promote them.

In view of the fact that very few people understand the nature and scope of educational media and what it is capable of accomplishing in the educational process, this

brief statement of the nature of educational media and how it has been organized elsewhere is included. To give the prospective institution's leaders an idea of the variety of activities, and the material and equipment they might develop, coordinate, and promote, the following section is a review of the role of the institution in its attempt to develop and promote an audiovisual programme in Kenya.

The Nature and Function of Educational Media

Educational media can be used to facilitate and accelerate the educational process. They are the various machines and material that facilitate efficient, effective and economic teaching for easier and faster learning. They are a necessary factor in dealing with the question of how to teach so as to facilitate learning. They are considered as a subsystem--within the instructional system--which has a significant relationship with instructors or teachers, learners and the spaces or environment within which teaching and learning take place. This significant relationship is

not only a necessary factor in accomplishing a common and mutual instructional objective of successful, faster and easier learning, but also in bringing about effective and efficient teaching.

Educational media range from those which would facilitate individual instruction--ranging from books to complex information storage and retrieval system such as computers--to those used in mass instruction such as radio and television; the range includes those media used in small size instruction such as film-strips, slides, 8mm and 16mm films, magnetic tapes with their related equipment, to the simple graphic material, usually known as visual aids.

Used appropriately, educational media can bring about a lasting assimilation of given knowledge, structure and behaviour patterns called for in an instructional situation. Apart from being instrumental in enhancing a teacher's professionalism as well as multiplying his impact on many more learners at the same time (as in the case of radio and television), they are instrumental to

help the teacher state his objectives more specifically (as in programme instruction, dial access or computer assisted instruction). Where the real life experience is lacking, instructional media like films, video tapes, dioramas, and field trips can provide a suitable substitute, thus involving the learner's emotional involvement and participation.

An increased use of programmed instruction media, dial access facilities, computer instruction, and the like could promote individual approach to learning and teaching, thus permitting the student to regulate his own behaviour pattern during the learning process.

The National Educational
Media Resource Center

Functions

In order to promote an effective utilization of educational media in Kenya, a National Educational Media Resource Centre with three general functions is proposed. These functions are related to controlling, coordinating, and promoting the utilization of the educational media. The functions are organized under service, research, and

2. As a research centre, the Educational Media Resource Centre will want to determine the effect of media in relation to specified learning environmental space designs, teacher and learner attitudes, and the development of appropriate learning systems and strategies that go with equipment and material designed by the centre. The centre will also evaluate, and if necessary modify, material and programmes with a view to determining the effectiveness of the programmes.

3. As a development centre it is responsible for the service of translating research and theoretical findings into instructional programmes. Thus it provides a link between educational research and practices by making it possible for theory to be used for educational improvement. The centre will also help to find and/or organize necessary material or programmes for use in schools or training institutions. A final function of the centre will be to develop and refine material and reliable indices

C. Production

It is proposed that this section be responsible for the material output of the institution, and, depending on the needs, it is suggested that it be organized under the following functions:

- i. To produce educational media--films, tapes, slides, filmstrips, transparencies, photographs, microfilms, videotapes, packages of programmes, posters and other graphic material.
- ii. To maintain an inventory of what is produced and for whom.
- iii. To offer help and advice in the production criteria for local and field production of simpler and cheaper material.

D. Circulation and Shipping

- a. To receive and send out equipment and material when required.
- b. To keep a record of vendors and equipment or material kept.

E. Promotion

- i. To publish a professional periodical devoted to instructional technology.
- ii. To conduct seminars, workshops,

demonstration sessions and conferences to facilitate integration and diffusion of innovations.

- iii. To conduct surveys of needs and new problems to be dealt with.
- iv. To open and maintain necessary linkages with necessary bodies.
- v. To operate closely with other departments.
- vi. To receive orders and requests from customers and determine the relevant section for which the order is meant within the institution.

Strategy of Service

In order that technical and professional needs of government ministries, departments and other specialized bodies and firms might be met, it is better for them to appoint a chief "extension" officer or a "subject matter expert" in a subject area they need. It is suggested that the "expertise" be representative of the following areas:

1. Industrial relations and administrative training (to be consulted in designing material for management, administrative and executive training, or industrial relations.)

2. Extension services and adult education, comprising subject matter experts in the fields of:
 - a. Cooperative education
 - b. Agricultural and animal husbandry education
 - c. Health education
 - d. Community and social programmes
 - e. Developmental planning programmes
3. For the formal education process, each area of subject discipline might also have a "subject matter expert" representative of the subjects on the curriculum. They will serve as content consultants in the designing and preparation of material that their classroom colleagues need. Such subject areas include:
 - a. Social studies and civics--history, geography, government and economics
 - b. Maths
 - c. Physics
 - d. Chemistry
 - e. Natural sciences
 - f. Industrial arts
 - g. Aesthetics--music and art
 - h. Linguistics

To maintain a common theme in all the media produced, the various "subject matter experts" should meet during the designing conference, trial and evaluation stages, and finally work with the development and research wing of the centre in refining the material produced. It is thus necessary that each specialized area, department or ministry should appoint a full time consultant to serve as a subject matter expert.

Summary

In this chapter a point was made that effective organization and promotion of an audiovisual programme needed, apart from establishing the need for the program, an effective organization through which the programme could be organized. Effective programme promotion depended on the understanding of the nature, function and limitations of the educational media. A need to acknowledge what media will and will not do requires a judicious selection and utilization of the media.

Some educational media like radio and television is better used for large group instruction and for reaching

those who live in remote areas. Nonetheless, their effective utilization requires a careful planning. Other media, like the computer, tape recorders, video tape recorders (VTR) could be used effectively for small group or individual instruction. Other media will enhance learners motivation, interest and understanding of a subject under study. The effective use of educational media require that teachers and instructors state objectives more specifically.

A National Educational Media Resource Centre, which is devoted to the control and utilization of media, is established as a research, development, and service centre. As a research centre it conducts pure, applied, and development research related to the nature, function, utilization and effect of educational media. An important research function is to coordinate research activities conducted by local and external researchers. The centre is concerned with research into the various environments most suited to effective learning/teaching and the type of equipment on media needed for such environment. As a

development centre, the centre instructs or trains teachers and change agents in the selection and utilization of educational media. The centre will also generate new ideas about media utilization. As a service centre, it produces educational materials for use; catalogue and loan equipment; code, store, retrieve and transmit necessary information; and finally promote its services by publications, demonstrations and workshops.

A strategic approach to the fulfillment of the three functions will require a collaborative relation with those utilizing the centre's services. It was suggested that subject matter experts and training advisors should work closely with the centre in the provision of the respective services, especially in the production of instructional materials.

CHAPTER VII

CONCLUSIONS

Overview

In attempting to identify the most effective process and strategy of developing and promoting an audiovisual programme in Kenya, a number of approaches were adopted. They varied from the formulation of a conceptual model of change to the operationalization of the model in an attempt to identify the administrative and psycho-social variables of institution-building and how the institution's subsequent functional operation could be guaranteed. An attempt to identify significant independent and dependent variables necessary for future systematic testing of hypotheses was made. The procedures used included a number of activities, namely:

1. A study of institution building process with a view to determining the most effective strategy of creating an awareness of the need for, and a commitment to, building a media

centre. Its organization and administration based on the findings from an analysis and review of literature on institution building as well as the organization and management of programmes was postulated. The literature was then put in perspective of Kenya's National Educational Media Resource Centre.

2. A study was made of the strategies of motivating and maintaining change as reported in literature and observed from practical experiences on effective and successful strategies of innovation and their subsequent diffusion. This analysis was deemed necessary for (a) providing evidence in support of the conceptual model of change, and (b) indicating the centre's strategy to assure it of successful innovation diffusive thrust.
3. Innovation and diffusion of innovation models were incorporated in the formulation of independent variables accounting for institutional success. An examination was also made of the extent to which institution-building and programme administration were incorporated into these change models.

2. Institutionalality: the extent to which the institution has survived, is autonomous and has established complementarity with its environmental social system to such an extent that the social system can vigorously defend it and is willing to preserve it.

The third major variable is the institution's innovative capacity. This is related to potential capacity to initiate new ideas, ways or techniques and processes of dealing with problems or doing things; transforming old techniques and ideas to look as new; remaining responsive to new needs, problems, crises or tensions perceived by the community, or those it invokes within the community. Successful accomplishment of this variable is dependent upon:

1. The technical and professional capacity of staff, and the leadership, their commitment to the institution's objectives and doctrine.
2. The extent to which the institution is able to attract, acquire, keep and deploy the difficult-to-obtain skilled technicians and professionals.

3. The extent to which it is sensitive to, and able to successfully respond to, the social system's needs, problems and crises.
4. The extent to which it can identify the state of obsolescence, decadence in ideas, skills and strategies and renew them.
5. The extent to which it can accurately sense the changing role expectation and cultural shifts within the environmental social systems.
6. The extent to which it can promptly come out with the most difficult-to-obtain, yet most needed innovations whenever needed.
7. The extent to which it is capable of understanding its own capacity and potential, so that it only promises that which it can fulfill.

(This variable is related to the first variable insofar as its establishment is dependent upon the calibre and quality of leadership. For this reason it could be said that successful attainment of the first variable is a necessary condition before this one can be attained.)

The fourth major variable is the institution's

acceptance by the social system and/or environment. It is important that the institution be legitimised, accepted, integrated, and be perceived as part of the social system's framework and a forum for planning strategies of dealing with relevant problems to such an extent that the social system is willing to maintain, preserve and vigorously defend it, so that it is never seen as irrelevant. Factors affecting institutional acceptance are numerous, the most important of which encompass:

1. The extent to which it is seen as a legal, legitimised, instituted, and accepted means of averting perceived crises or problems.
2. The extent to which it is perceived as planned from within the social system, and therefore necessary for its own advantage.
3. The extent to which its programmes are perceived to be relevant to and compatible with the social system's norms, values, and thinking or beliefs.
4. The extent to which the programme and doctrine are formulated on the basis of the social system's needs and problems.

5. The extent to which the consequences of the institution's acceptance or rejection are explained to the social system.
6. The extent to which the institution is accepted as a legitimate source of strengthening beliefs and a credulent source of information.

The variable of institutional acceptance cannot be achieved unless the first three variables are attained. That is, before an institution can be accepted it must indicate that it has something of relative advantage to the acceptor, that it has the necessary competence for dealing with the situation, and that its leadership is sound.

The fifth major variable is the institution's innovative-diffusive thrust. This is related to the institution's successful advocacy, solicitation, and securing of the social system's willful acceptance of an innovation for adoption or adaptation. It is also related to the extent to which the social system is satisfied with and integrates the innovation within its own norms and values.

The success of this variable is dependent upon a number of factors, namely:

1. The extent to which the institution generates and fulfills a change expectation climate, i.e., how effectively does it predict crises? To what extent does it deal with the crisis once it is perceived by the social system?
2. The extent to which the institution is able to generate a climate conducive to easy integration of the innovation within the target social system's norms and values, i.e., how well does it build a change expectation climate? How well does it explain the consequences for acceptance or rejection of the innovation? How often does it predict crisis imminence?
3. The extent to which the institution utilizes diffusive and dissemination strategies of
 - a. Professional publications, newsletters, memos, etc.
 - b. Exhibitions, demonstrations.
 - c. Workshops, conferences, and training sessions.
 - d. Visits to and observation of successful projects.

4. The extent to which the institution's innovations are accepted, adopted and integrated in the social system's technology and norms, values or activity.
5. The extent to which the social system is willing to defend vigorously and preserve the institution's innovations.

It is postulated that not until the institution has satisfactorily fulfilled the first four variables will it be able to exercise the fifth one. As a matter of fact, the preceding variables are necessary conditions.

The sixth major variable is reciprocal relationship (interdependence) of the institution. This is related to the way the environmental social system and the institution perceive each other as functionally and operationally related in their respective achievement of their objectives. The success of this variable is dependent upon a number of factors, the most important of which are:

1. The extent to which there is a simple, open and meaningfully understood mutual communication process.

2. The extent to which there is a reciprocal knowledge of understanding between the social system's and institution's respective norms and values.
3. The extent to which the institution and the social system perceive themselves as complementary and necessary for each other's continued survival (interdependence).
4. The extent to which the institution works with the social system's accepted opinion leaders.
5. The extent to which there are reciprocal linkages between the institution and the societal elements which interact with it, i.e., the need for
 - a. Reciprocity enabling linkages.
 - b. Reciprocal functional linkages.
 - c. Reciprocal normative linkages.
 - d. Reciprocal diffusive linkages.

Strategies

These variables are indicative of the necessary strategy and process of developing and promoting an audio-visual programme that we sought to identify. They represent cumulative strategies which remain in store to be utilized.

They are regarded as recallable and transferable to a situation when it arises. In their development, the institution progresses from one variable strategy to another. Incorporating them in a successive manner, the institution builds into and upon them in a progressive, sequential, and cumulative manner. The variables are regarded as essential to an institution in terms of basic strategy and the processes of planning for and inducing directed change of an organized audiovisual programme.

It would appear--though not by design--that these variables have a great deal to do with the institution itself. This means that the basic strategy of promoting an audiovisual programme is the successful creation of a need for, and the securing of a commitment to the building a media centre. Its successful building and internal functioning is regarded as a basis for its being accepted by the social system as a potential inceptor of desired change. The institution's successful incorporation of the first three variables into her operational strategy

serves as a basis for innovative capacity; the successful incorporation of the first four variables serves as a basis for innovation diffusive thrust; and the successful incorporation of the first five variables serves as a necessary condition for reciprocal relationship. Thus a successful cumulative incorporation of the six variables in the institution's strategy indicates the effective strategy and process of developing the audiovisual programme.

It is on the basis of successful internal functioning and the potential capability of success that the institution can then look outside as to determine a strategy of manipulating the social system to secure its own acceptance as a trusted institution that has the capacity to perceive and analyze local needs and thence introduce the required changes.

These variables are also indicative of a basic rationale in the development of the required perception of, and insight into, the problems, sources of objections and needs of the social system. Thus they take precautionary measures which would eliminate any resistance to the innovation

that they might propose.

These variables are not being proposed as exhaustive; neither could the form in which they are put be necessarily final and suitable for systematic and scientific research. Their most effective utilization might very well depend on the extent to which they are put in a refined hypothetical context.

Cumulative Strategy Model

In the light of the preceding analysis, it is logical for it to be proposed that the first strategy for developing an audiovisual programme is the perception of a problem or the emergence of some discrepancy, thus creating the need for the centre, and the securing of a commitment for its establishment. This is followed by a successful building of an institution. Only after the institution is administratively and organizationally viable and internally coherent will it begin the process of creating an external relationship. This external relationship is soliciting and seeking its own acceptance as well as that of what it stands for--the effective integration

of technological innovation in the instructional process.

Implicit in this study, therefore, is an institutional cumulative strategy model. The model is for the development, organization and promotion of an audiovisual programme on the part of the proposed centre. The model is offered as tentative for future verification. Its function is to provide a cumulative strategy approach in planning for strategies of effecting change in instructional processes in Kenya.

According to this model, an institution has to incorporate a number of subordinate strategies or variables in successful building of an institution. Only after the institution is administratively and organizationally viable and internally coherent, will it begin the process of external relationship.

Implicit in this thinking is an institutional cumulative strategy model of six variables. Implicit in the variables are also phases of action.¹ The model

¹ Implicit action phases are: (1) discrepancy problem or tension awareness or perception, (2) institution building, and the attainment of institutionality; (3) innovating and creating resources needed; (4) seeking acceptance from the social system while simultaneously; (5) soliciting and securing the acceptance of the innovations, and (6) securing institutionalization of the institution on the basis of its proving itself and its being found necessary for the social system's aversion of any further discrepancy, problems or crises.

posits that institution building is dependent on variables which are cumulatively arranged in a set of six graded variables. The variables call for distinct action strategies depending on the nature of the environment, the phase of action and the relationship between the institution and the social system, and/or environment. If success is to be attained at each of the stages implied in these variables, the action strategies in each of the variables must also be transferable and be integrated with those belonging to the next variable.

Thus, the variables and the action strategies within them are developed as an ordered cluster of what an institution builder must do as a basis for developing an effective strategy in the process of accomplishing the institution's objectives. Beginning with the first variable, each of the preceding variables mediate success in the succeeding variable.

Toward a Cumulative Strategy Theory

In the final analysis, it is hypothesised that institutional differences in the rate of success or failure are commonly observable during institution building. The differences are also observable during institution's operation as administrative social organ, or during the planning and induction of change situations. It is not uncommon to observe that while some media institutions or agencies are accepted, patronized and become successful in initiating change in developing and promoting audio-visual programmes (which are subsequently accepted and integrated within their target social system's beliefs, norms or technology), others have to fight for or justify their own building and survival before they can even start to develop and promote any programme. The origin or cause of these differences and their impact on Kenya's attempt at building a National Audiovisual Centre was identified.

This study of the origin or cause of these differences could go along way in eliminating the expenses

arising out of "hunches" of strategies which proved a failure in Kenya. The study may also provide media institution builders with a basis for determining strategies for institution building, programme development and promotion process. The variables it is hoped, would provide media institutions greater chances of success in being accepted and functioning as effective and efficient administrative change planning and change inducing agencies.

At an abstract level the causes of institutional differences in accomplishing a successful and accepted audiovisual programme, and the problem of determining what degree of weighting of causal factors could be assigned to each of the stated differences have to be considered. A hunch exists to the effect that they are of equal importance since the success of each is dependent on the success of the previous factor. In a more specific theoretical framework it could be predicted that institutional differences in the rate of gaining an awareness of the need for them, securing a commitment for

and gaining acceptance for their subsequent organizing, developing and promoting an acceptable audiovisual programme could be independently measured as the degree of differences in

- a. The extent to which needs are identified and commitment to dealing with the problems, is obtained.
- b. The extent to which the institution is built, administrative variables and internal equilibrium have been satisfactorily fulfilled, and incorporated in the institution's operation.
- c. The extent to which cumulative strategy approach has been incorporated and utilized in the institutions operational strategies and process.
- d. The degree of equilibrium between the institution, the social system, its customer-clients and other institutions performing complementary, supplementary or opposing functions.

The above factors are also cumulative, starting with the first factor, each of the preceding factors mediates success in the next factor. It is postulated that the institution's success¹ is depended upon successful and cumulative application of these factors.

Summary

To provide an effective analysis of Kenya's abortive attempts in developing an integrated audio-visual programme, a conceptual model of change (Figure 1)

¹ This success could be measured in a variety of ways, i.e., (a) the degree of adoption, adaption and integration of instructional technology and audiovisual techniques (as proposed or advocated by the institution) in the education, training or extension programmes of the social systems, and (b) the degree of the social system's satisfaction, the measure of which could be based on a five point satisfactory-unsatisfactory continuum scale. If not, the following criteria could also be used:

- i. The extent to which they seek advice from the institution in respect to instructional technology or audiovisual techniques, and how frequently this is done.
- ii. The extent to which they are willing to defend ideas and techniques originating from the institution.
- iii. The extent to which they are willing to defend the institution itself.

Apart from this serving as measures of satisfaction, they could also be used as measures of the institution's success.

was developed and operationalized in the context of Kenya. In the course of operationalizing the model, various propositions emerged at different stages. The propositions provided a basis for the development of independent variables mediating success in the development and promotion of integrated audiovisual programmes.

The emergent variables included institution's desirability, institutional viability, institution's innovative capacity, institution's acceptance, institution's innovation diffusive thrust, and the reciprocal relationship between the institution and its environment. They are arranged as a set of six cumulatively graded variables; starting with the first one, each of the succeeding subordinate variable mediates the success of the next variable. Each of the variables also incorporates action strategies which are transferable and become integrated with those belonging to the next variable.

These variables are crucial in the formulation of a cumulative strategy model which points to the possibility of a cumulative strategy theory. The theory could be a

useful way of explaining the various abortive attempts to develop an integrated audiovisual programme. If the theory is operationalized and refined, it could be a useful instrument of explaining the differential rate of operation and growth of audiovisual centres. With the operationalization of a refined cumulative strategy theory, those developing or taking over audiovisual programmes upon transfer from foreign experts, could be more certain of explaining, predicting and controlling the success or failure of audiovisual programmes and the extent to which these programmes become institutionalized.

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1. Institutional variables of

a. Leadership which:

- i. is capable of successfully discharging administrative functions of planning, organizing, controlling, coordinating, communicating, establishing internal and external mutually acceptable working relationships, obtaining and deploying difficult-to-obtain skills and commodities when required.
 - ii. Is professionally and technically qualified with unquestionable competence as well as dedicated loyalty to the institution.
 - iii. Has a guaranteed stable and continuous tenure of service.
- b. Doctrine--a commitment to definite objectives and strategy for inducing change.
- c. Programme--action strategies of what is to be done, where, when, and how the institution's objectives are to be achieved.
- d. Financial and physical resources.
- e. A coherent internal structure based on operational equilibrium.

Development and Promotion Variables

The first major variable is related to the desirability of the institution. This is dependent upon the extent to which the social systems' power groups are:

1. Aware of the need for the institution (based on the perception of the need problem or crises.)
2. Committed to its building (following the decision to deal with the problem.)
3. Prepared to lend it authority, prestige and support (often expressed in a legislative action or a decree establishing the institution while at the same time authorising the expenditure of funds to build the centre.)

The second major variable is institutional viability, that is, the extent to which the institution is successfully built and is capable of attaining internal equilibrium; attracting support to such an extent that its environmental social system would be willing to preserve and vigorously defend it. The necessary conditions for this include the following factors:

This was necessary to enable institution administrators to explain, predict and control institutional success, as well as to help them account for institutional failure.

Throughout this analysis, a number of propositions aimed at explaining a possible basis upon which a successful process and strategy of developing and promoting an audio-visual programme were implicit at various points. In summing up these propositions, it is hypothesised that institutional success or failure is a function of the institution's enabling administrative and psycho-social variables, the enabling relationships it establishes between it and the social system in which it is built and the extent to which it serves the purpose for which it was built. Implicit in this paper are six independent variables which appear to facilitate successful development and promotion of an audiovisual programme.

of teacher-learner interaction.

To perform the development function effectively, the centre's approach should be one of collaborating with research and programme developers, establish working relationship with training institutions and schools, and involvement.

Preparing for Promoting
The Programme

If the centre has to widen its scope of service to other countries, and become an East African Regional Centre, the centre will need electronic communications systems which will not only simultaneously translate the information, but also transmit the information. Thus a computerized system of handling requests and services is envisaged as a long range necessity. Slow scan television cameras, teletype and teleprinters, customer profile and interest analysis are also necessary components.

To enable the centre to fulfill the three functions, it is proposed that the centre operate under six main conversion functions. The rationale for the six conversion functions (departments) is inherent in the input-activity-output

mix developed in Chapter III.

1. Research:

a. Conducting pure, applied and development research activities:

- i. Coordinate all research activities conducted by local citizens as well as foreign scholars.
- ii. Work with professional staff in designing and evaluating curriculum, instructional materials, systems and strategies.
- iii. Interpret and evaluate research reports.
- iv. Study instructional design and seek to develop instructional theory, strategy and systems as well as the related learning spaces.
- v. Maintain an information pool of all research findings and activities.
- vi. Work and consult with curriculum development and other institutions.

2. Development, Instruction and Consultation:

- a. To instruct and train personnel in selection and use of instructional material and equipment.
- b. To consult with, and offer advice to, media utilizers both in Government and other agencies of change in Kenya.

- c. In conjunction with the research group, to develop and try out theory, system and strategies of instruction.
- d. To train extension workers in inter-group and interpersonal instruction, interactional relations, and development process.

3. Service Functions:

- a. Maintenance and Purchasing of Equipment
 - i. To arrange for purchase of equipment and material, develop purchase and selection criteria of material and equipment.
 - ii. To keep equipment in good repair.
 - iii. To produce three-dimensional aids when required.
 - iv. To carry on adoption and adaptation service on equipment.
 - v. To prepare and maintain equipment inventory.
 - b. Storage and Retrieval of Information
 - i. To maintain an educational media library of films, slides, filmstrips, video, and magnetic tapes.
 - ii. To loan or rent educational media when necessary.
 - iii. To maintain an up-to-date inventory and inform customers of latest acquisition.
 - iv. When funds permit, to serve as the computer centre for coding, storage,
-

2. As a research centre, the Educational Media Resource Centre will want to determine the effect of media in relation to specified learning environmental space designs, teacher and learner attitudes, and the development of appropriate learning systems and strategies that go with equipment and material designed by the centre. The centre will also evaluate, and if necessary modify, material and programmes with a view to determining the effectiveness of the programmes.

3. As a development centre it is responsible for the service of translating research and theoretical findings into instructional programmes. Thus it provides a link between educational research and practices by making it possible for theory to be used for educational improvement. The centre will also help to find and/or organize necessary material or programmes for use in schools or training institutions. A final function of the centre will be to develop and refine material and reliable indices

development functions.

1. As a service centre, the National Educational Media Resource Centre will be primarily engaged in the modification, adoption and production of material, and perhaps of simple equipment. The centre will serve as a resource centre for information related to the utilization of equipment and material. Thus a major task of the centre will be the coordination of the man-machine-material system of the instructional process by providing technological aids:

- a. In the training, instruction and the teaching of teachers, instructors and other civic leaders and technical extension officers who want to use educational media.
- b. To learners, members of communities in their self-help programmes, and change agents so that they can accomplish their objectives of eradicating ignorance.
- c. To researchers, thus enabling them to locate and retrieve relevant information and data as soon as they require it.
- d. To practitioners for easy and convenient data and information acquisition, coding, storage, retrieval and transmission.